

STRUCTURED INVESTMENT PERFORMANCE UPDATE

5 Years Asian Titans Basket Structured Equity Linked Investment Series 2

Report as at: **19-Dec-17**

The product is closed for subscription. This is an interim update and should not be construed as a research report.

Description of Transaction:

This transaction is linked to the performance of a basket of shares linked to 3 Asian companies (the "Shares"). The investment interest rate to be paid out at the end of each year which depends on the performance of all of the shares in the basket.

Tranche ID	281212MYR EQ
Start Date	28-Dec-12
Maturity Date	28-Dec-17 (If a Knock-Out Event does not occur on any Valuation Date)
Principal Protection	100% principal protected if held till maturity
Issuer	Standard Chartered Bank Malaysia Berhad (RAM Rating AAA)
Tenure	5 years
Underlying	A basket of 3 Shares comprising: <ul style="list-style-type: none"> · CNOOC LTD (883 HK) · CHINA MOBILE LTD (941 HK) · PING AN INSURANCE GROUP CO-H (2318 HK)
Trade Date	27-Dec-12

Underlying Pricing Performance

Shares	CNOOC LTD HKD	CHINA MOBILE LTD HKD	PING AN INSURANCE HKD
Bloomberg Code	883 HK	941 HK	2318 HK
Initial Price 27-Dec-12	16.74	89.95	63.70
Knock-Out Price 103%	17.24	92.64	65.61
Year 1 19-Dec-13	14.16	79.45	70.35
Above Knock-Out Price?	NO	NO	YES
Worst Performing Share Knocked Out?	NO		
Year 2 19-Dec-14	10.12	90.25	74.40
Above Knock-Out Price?	NO	NO	YES
Worst Performing Share Knocked Out?	NO		
**Share adjustment after Corporate Action			
Adjusted Initial Price 11-Aug-15			31.85
Adjusted Knock-Out Price 103%			32.805
Year 3 21-Dec-15	7.86	87.75	43.40
Above Knock-Out Price?	NO	NO	YES
Worst Performing Share Knocked Out?	NO		
Year 4 19-Dec-16	10.00	80.6	39.75
Above Knock-Out Price?	NO	NO	YES
Worst Performing Share Knocked Out?	NO		
# Share adjustment after Corporate Action			
Adjusted Initial Price 31-Aug-17		86.63	
Adjusted Knock-Out Price 103%		89.22	
Year 5 19-Dec-17	10.90	76.85	80.55
Above Knock-Out Price?	NO	NO	YES
Worst Performing Share Knocked Out?	NO		

WARNING:

THE RETURNS ON YOUR STRUCTURED PRODUCT INVESTMENT WILL BE AFFECTED BY THE PERFORMANCE OF THE UNDERLYING ASSET / REFERENCE, AND THE RECOVERY OF YOUR PRINCIPAL INVESTMENT MAY BE JEOPARDISED IF YOU MAKE AN EARLY REDEMPTION.

**** Ping An (2318 HK) executed a share split on 11-Aug-2015.**

Due to Corporate action, the 2318 HK with Knock-out price of 65.61 has been revised to new Knock-out price of 32.805.

Capital adjustment of China Mobile Ltd. (CHT) stock option contracts under trading symbol of CHT for Special Dividend of HK\$3.20 per share with ex-date on 31 August 2017.

Due to Corporate action, the 941 HK with Knock-out price of 92.64 has been revised to new Knock-out price of 89.22.

If you have any queries in relation to the progression from the original underlying and strike adjustment, please contact your relationship manager for further details.

Source: Bloomberg, as at 19-Dec-17

Key Investment Info

Coupon Payout

- Year 1 : Knock out Rate of 6.00% if the Closing Price of all 3 Shares in the Basket on the Valuation Dates are at or above the relevant Upper Barrier Price OR : Else, 0.00% if the Closing Price of at least one Share is below the relevant Lower Barrier Price on the Valuation Date.
- Year 2 : Knock out Rate of 12.00% if the Closing Price of all 3 Shares in the Basket on the Valuation Dates are at or above the relevant Upper Barrier Price OR : Else, 0.00% if the Closing Price of at least one Share is below the relevant Lower Barrier Price on the Valuation Date.
- Year 3 : Knock out Rate of 18.00% if the Closing Price of all 3 Shares in the Basket on the Valuation Dates are at or above the relevant Upper Barrier Price OR : Else, 0.00% if the Closing Price of at least one Share is below the relevant Lower Barrier Price on the Valuation Date.
- Year 4 : Knock out Rate of 24.00% if the Closing Price of all 3 Shares in the Basket on the Valuation Dates are at or above the relevant Upper Barrier Price OR : Else, 0.00% if the Closing Price of at least one Share is below the relevant Lower Barrier Price on the Valuation Date.
- Year 5 : Knock out Rate of 30.00% if the Closing Price of all 3 Shares in the Basket on the Valuation Dates are at or above the relevant Upper Barrier Price OR : Else, 0.00% if the Closing Price of at least one Share is below the relevant Lower Barrier Price on the Valuation Date.

Valuation Date / Knock-out Rate

(n)	Valuation Date	Knock-Out Rate
1	19-Dec-13	6.00%
2	19-Dec-14	12.00%
3	21-Dec-15	18.00%
4	19-Dec-16	24.00%
5	19-Dec-17	30.00%

Knock-Out Event

A Knock-Out Event shall be deemed to occur if, on any one of the Valuation Dates the Closing Price of all 3 Shares in the Basket are greater than or equal to the relevant Knock-Out Price. The Knockout Rate coupon for that year will be paid and the investment will be early terminated thereafter. No further Interest Amount will be paid for the subsequent years.

Knock-Out Price

In respect of each Share, 103% of Initial Price.

Disclaimer

This report is produced by Standard Chartered Bank Malaysia (SCBM) for the purposes of reference, and is not the final result for the specific investment as at the date shown.

The report designed to update the relevant investments year-to-date performance and the performances figures, graphs and data contained herein which have been obtained from third parties sources believed in good faith and to be reliable but we make no representation or warranty as to the accuracy or appropriateness. It should be noted that future returns bear no relationship to the performance information displayed, and the performance updates are not necessarily indicative of future returns and value, price or income of investments may fall as well as rise followed by the market conditions. It should be used as for recipients' reference only. Returns in the structured product investment can be particularly volatile in the short term and in some periods may be negative, and the recovery of your principal investment may be jeopardized if you make an early redemption. We shall not be responsible for any loss or damage arising directly or indirectly from your use of this document, howsoever arising. Please refer to individual product Term Sheets and Product Highlight Sheet for relevant product risks and features. If you have any queries in relation to the structured investment updates, please visit us at our nearest representative office or contact your relationship manager. Information and opinions contained herein are published for recipients' reference only and is subject to change without prior notice.

WARNING:

THE RETURNS ON YOUR STRUCTURED PRODUCT INVESTMENT WILL BE AFFECTED BY THE PERFORMANCE OF THE UNDERLYING ASSET / REFERENCE, AND THE RECOVERY OF YOUR PRINCIPAL INVESTMENT MAY BE JEOPARDISED IF YOU MAKE AN EARLY REDEMPTION.