



# Terms and Conditions

## Focus on Sustainable Mutual Funds - Tree Planting Campaign 2021

### Standard Chartered Bank Kenya Limited

#### Campaign

1. The Standard Chartered Bank Kenya Limited (“SCBK”) Focus on Sustainable Mutual Funds Tree Planting (“**Campaign**”) commences from **1<sup>st</sup> November 2021 to 31<sup>st</sup> December 2021**, inclusive of both dates (“**Campaign Period**”).

2. By participating in this Campaign, participants agree to be bound by all the terms and conditions below.

#### Eligibility

3. This Campaign is open to all bank’s clients who fulfil the following conditions.

3.1 Those who have maintained all their accounts with the Bank in good standing, without any breach of the terms and conditions or agreements

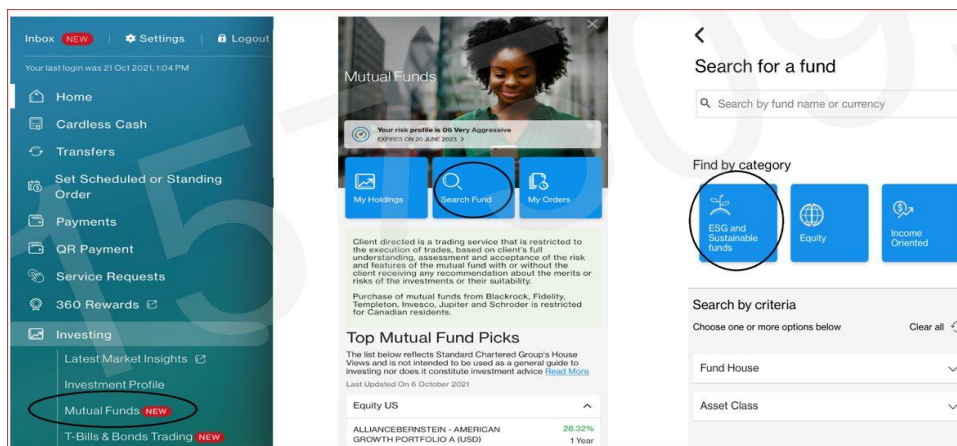
3.2 All individual clients of the Bank

3.3 Existing clients of the Bank includes Priority, Premium and Personal Banking Clients.

#### 3.4 (“**Eligible Clients**”) -

The participating Investment Product under this Campaign should be purchased **through the Standard Chartered Bank, Kenya Mobile App** and this includes: **ESG and Sustainable mutual funds done through a Lumpsum investment and/or a Wealth-builder plan.**

**The list of ESG/Sustainable funds can be found here –**



### **Minimum Qualifying Criteria**

4. Eligible Clients who satisfy all the criteria mentioned above will be entitled to receiving a tree seedling. The clients can either come physically at the Ngong Sanctuary on any of the below 2 dates and we will help them with the planting of the tree seedling or in case they can't make it, we will have our Standard Chartered Bank staff plant the tree seedlings on the qualified clients' behalf -

The dates for planting the tree seedlings at the Ngong Forest Sanctuary are -

18<sup>th</sup> Dec 2021 at 2 PM – 4 PM

08<sup>th</sup> Jan 2022 at 2 PM – 4 PM

### **Campaign's Reward**

5. Eligible Clients who satisfy all the terms and conditions set out in this Campaign will receive a tree seedling for the cumulative amount they invest in a sustainable mutual fund for each month of the campaign as per the qualifying criteria indicated above in **(3)**.

### **Fulfilment of the Campaign's Reward**

6. Each reward is per master number of the account and only one reward given per month. For joint account holders, the reward will be shared with the primary account holder's email and/or SMS as per recorded in the Bank's system.

Scenario 1:-

Moses, an existing Bank client has subscribed to a sustainable mutual fund Wealth-Builder amounting to USD 100 in November 2021. Based on the eligibility criteria set out in this Campaign, Moses is entitled to a tree seedling.

Scenario 2:-

Otieno, an existing Bank client has subscribed to a sustainable mutual fund Lumpsum amounting to USD 3500 (week 2 in Nov 2021) and USD 2000 (week 3 in Dec 2021). Based on the eligibility criteria set out in this Campaign, Otieno is entitled to 2 tree seedlings i.e. one for Nov and one for Dec.

### **General**

The Bank will consider any matters, dispute, or claim that may arise under this Campaign and decide accordingly.

7. The Bank may at any time vary any of these terms and conditions including adjusting minimum qualifying criteria. Any such variation will be announced on the Bank's website at [sc.com/ke](http://sc.com/ke).

8. The Bank may add and/or remove the type of publication offered under the Campaign's Reward from time to time that the Bank deems suitable for the Campaign.

9. The Bank reserves the right to cease this Campaign at any time as it sees necessary.

10. The Campaign and these terms and conditions are governed by the laws of Kenya, and the participants submit to the jurisdiction of the Courts of Kenya.

Investment Products are distributed by Standard Chartered Investment Services Limited, a wholly owned subsidiary of Standard Chartered Bank Kenya Limited that is licensed by the Capital Markets Authority as a fund manager.

Standard Chartered Bank Kenya Limited is regulated by the Central Bank of Kenya.