Standard Chartered
渣打銀行

與您相似的客人可能感興趣的投資…
Clients like you may also invest in...

想發掘更多投資靈感？渣打按過去一個月的基金投資成交數據，排列不同客戶組別的熱門選擇供您參考。

Get inspired by the popular fund choices in the unit trust investment transactions of our different client groups in the past 1 month.

專業投資者
Professional Investors

泛指擁有總值不少於HK$800萬（或等值外幣）證券及款項，並已於本行完成專業投資者聲明的客戶。

This refers to clients who fulfil the portfolio of securities and money requirement of not less than HKD8 million (or equivalent foreign currency) and have declared as Professional Investor of the Bank.

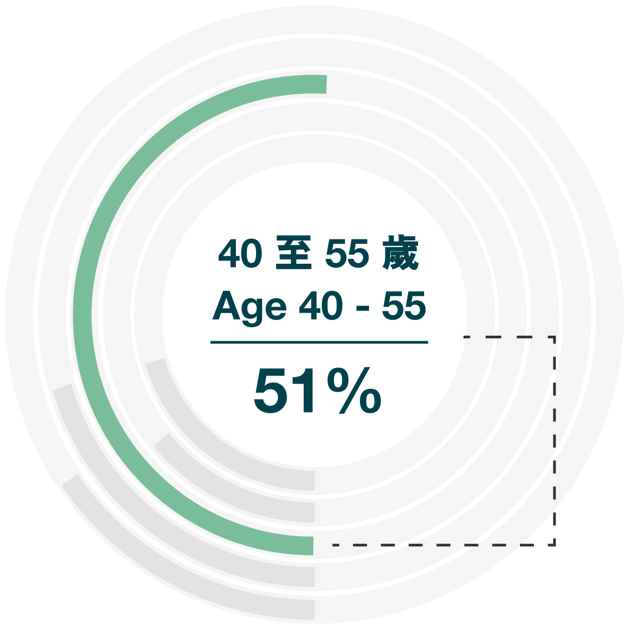
基金投資新手
Newbies of Investment Funds

除了專業投資者以外，於本行擁有少於HK$100萬總資產，並於本行投資基金未滿1年的客戶。

This refers to beginners who have less than HKD1 million assets under management with less than 1 year of investment fund experience in the Bank, excluding clients who are Professional Investors.

焦點數據
Interesting Facts

專業投資者 Professional Investors

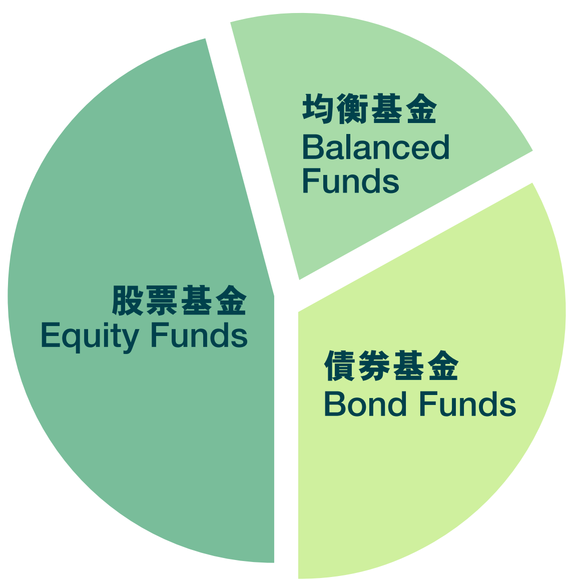


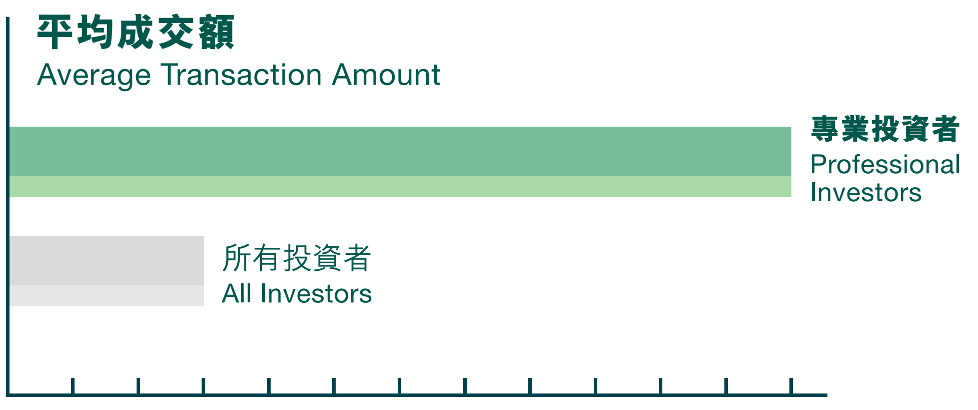
絕大部分客戶介乎40至65歲；當中又**以40至55歲為大多數，佔51%**。

The age of this client group is mainly between 40 and 65, with **a majority (51%) at the range of 40 to 55.**

過去一個月認購的基金中，**46%**為股票基金，**33%**為債券基金，**21%**為均衡基金。

Among their fund subscriptions in the past month, **46%** is on Equity Funds while **33%** is on Bond Funds and **21%** is on Balanced Funds.





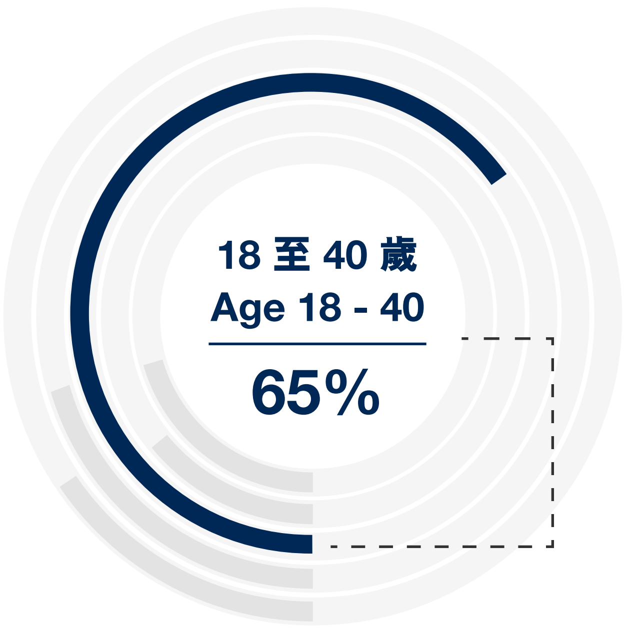
平均**成交額最高**的組別，接近是「所有投資者」組別的**4倍**。

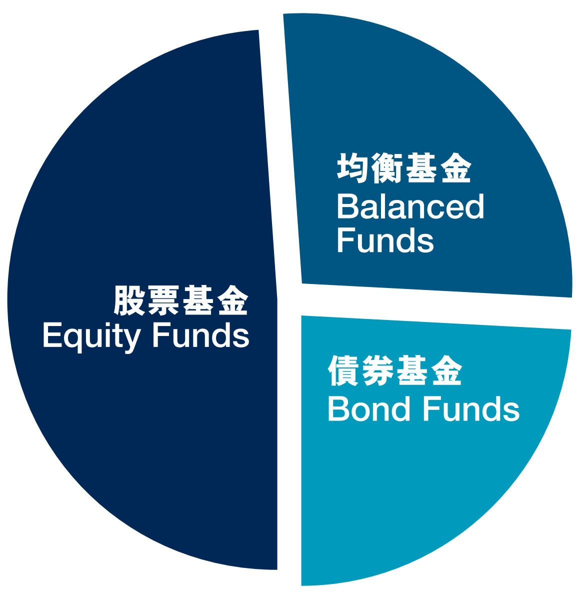
With the **highest average transaction amount** among all client groups. This is almost **4 times** of that of the "All Investors" group.

基金投資新手 Newbies of Investment Funds

絕大部分客戶介乎**18至40歲，佔65%**。

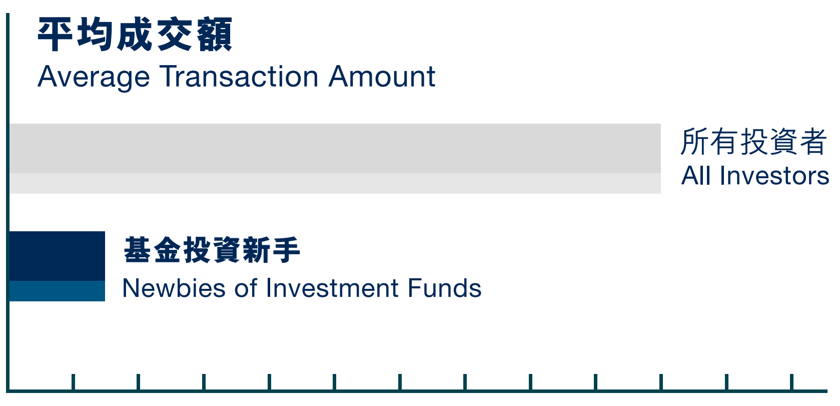
65% of clients in this group are **aged 18 to 40.**





過去一個月認購的基金類別與專業投資者類近，**股票基金**備受**大部分客戶**追捧，債券基金及均衡基金佔比則相對較少。

The fund categories that they subscribed to in the past month are similar to those of the "Professional Investors" group, with a **majority** of them investing in **Equity Funds**. In comparison, the group invested less in Balanced Funds and Bond Funds.



平均**成交額最低**的組別，僅有「所有投資者」組別成交額的15%。

These newbies had the **lowest average transaction amount** among all client groups. This is just 15% of the transaction amount of that of the "All Investors" group.

熱門基金選擇
Most Popular Funds

專業投資者 Professional Investors

安聯收益及增長基金（美元）（每月派息-現金）
Allianz Income and Growth AM (USD) (M Cash Dis)

[RQ] 貝萊德中國債券基金（美元對沖）（每月派息-現金）
[RQ] BGF China Bond Fund A6 (USD H) (M Cash Dis)

聯博-美元收益基金AT股（港元）（每月派息-現金）
AB FCP I American Inc Ptfl AT (HKD) (M Cash Dis)

施羅德中國進取股票基金（美元）累積
Schroder China Equity Alpha Fund A (USD) (Acc)

施羅德環球基金系列-香港股票基金（港元）累積
Schroder ISF Hong Kong Equity A (HKD) (Acc)

基金投資新手 Newbies of Investment Funds

安聯收益及增長基金（美元）（每月派息-現金）
Allianz Income and Growth AM (USD) (M Cash Dis)

[RQ] 貝萊德中國債券基金（美元對沖）（每月派息-現金）
[RQ] BGF China Bond Fund A6 (USD H) (M Cash Dis)

安聯環球人工智能股票基金（歐元）累積
Allianz Global Artificial Intelligence AT (EUR) (Acc)

施羅德中國進取股票基金（美元）累積
Schroder China Equity Alpha Fund A (USD) (Acc)

聯博-美元收益基金AT股（港元）（每月派息-現金）
AB FCP I American Inc Ptfl AT (HKD) (M Cash Dis)

XY世代投資者
Generation X and Y

除了專業投資者以外，介乎1966至1995年出生的客戶。

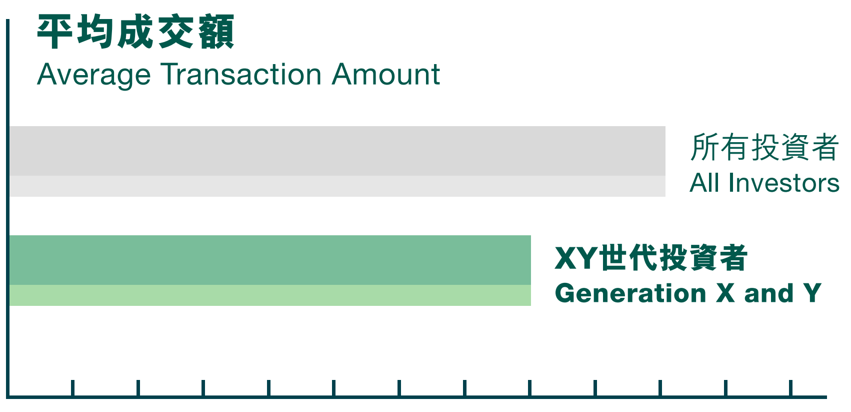
These are clients who are born in the year of 1966 to 1995, excluding the Professional Investors.

銀髮投資者
Golden-Agers

除了專業投資者以外，於1965年或之前出生的客戶。

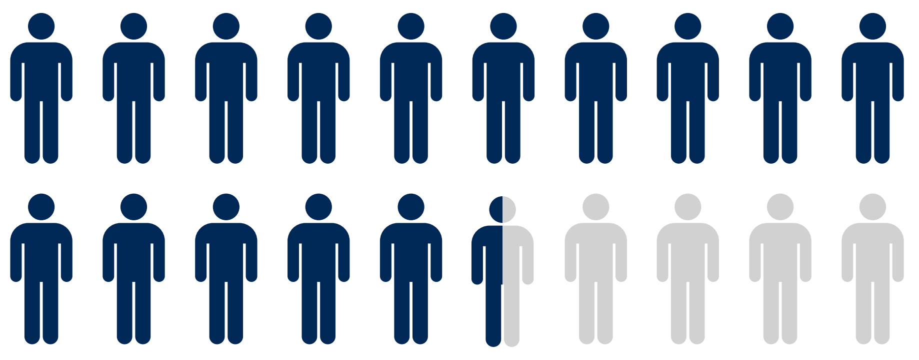
These are clients who are born in 1965 or before, excluding the Professional Investors.

焦點數據
Interesting Facts



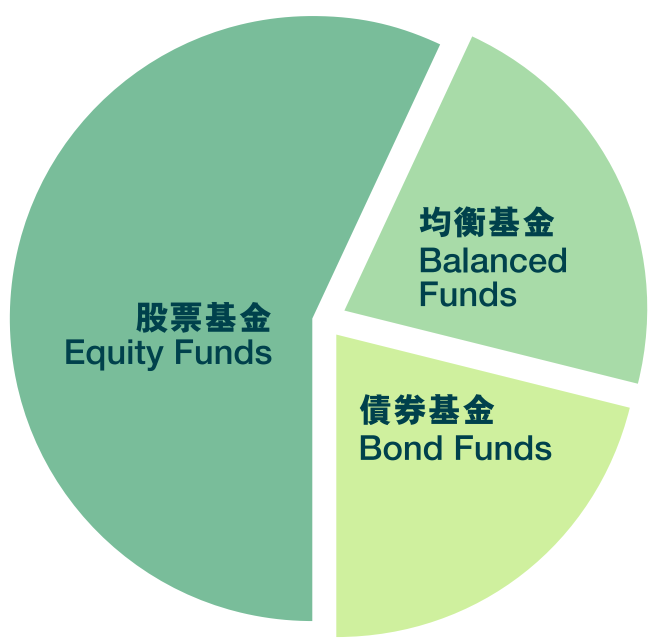
平均成交額是「所有投資者」組別的80%。

Average transaction amount is 80% of the "All investors" group.



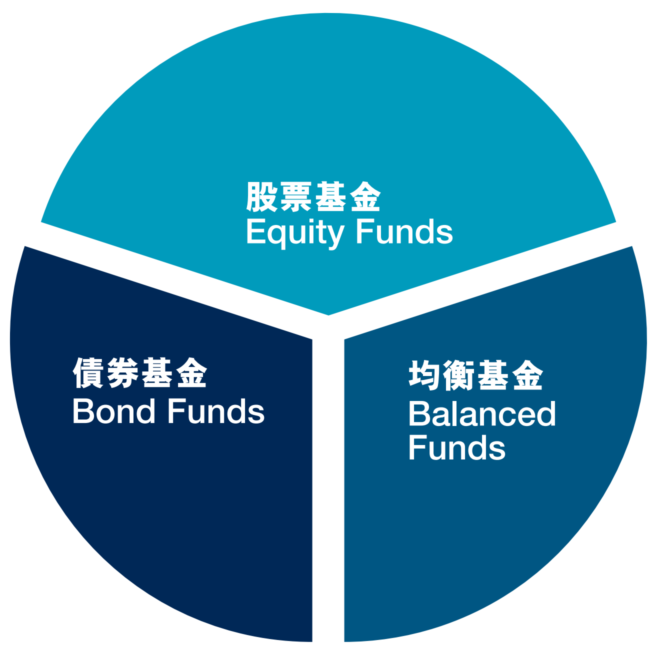
55至65歲的客戶佔整個組別約78%。

Around 78% of these clients are aged between **55 and 65**.



過去一個月認購的基金類別中，**股票基金**仍然**深受歡迎**，債券基金亦見備受注視，均衡基金佔比則相對較少。

Among their fund subscriptions in the past month, **Equity Funds** remain highly **popular**, while Bond Funds are also widely-favoured. Balanced Funds saw the least amount of subscriptions.



過去一個月認購的基金類別中，股票基金備受大部分客戶追捧，約**40%**，而債券基金佔**30%**，均衡基金則佔**30%**。

Among their fund subscriptions in the past month, majority of them are in Equity Funds, around **40%**, while Bond Funds take up **30%** and Balanced Funds take up **30%**.

熱門基金選擇
Most Popular Funds

安聯收益及增長基金（美元）（每月派息-現金）
Allianz Income and Growth AM (USD) (M Cash Dis)

安聯環球人工智能股票基金（歐元）累積
Allianz Global Artificial Intelligence AT (EUR) (Acc)

[RQ] 貝萊德中國債券基金（美元對沖）（每月派息-現金）
[RQ] BGF China Bond Fund A6 (USD H) (M Cash Dis)

施羅德中國進取股票基金（美元）累積
Schroder China Equity Alpha Fund A (USD) (Acc)

貝萊德世界科技基金（美元）
BGF World Technology A2 (USD)

安聯收益及增長基金（美元）（每月派息-現金）
Allianz Income and Growth AM (USD) (M Cash Dis)

聯博-美元收益基金AT股（港元）（每月派息-現金）
AB FCP I American Inc Ptfl AT (HKD) (M Cash Dis)

[RQ] 貝萊德中國債券基金（美元對沖）（每月派息-現金）
[RQ] BGF China Bond Fund A6 (USD H) (M Cash Dis)

施羅德中國股債收息基金A類（美元）（每月派息-現金）
Schroder China Asset Income Fund A (USD) (M Cash Dis)

聯博-跨領域收益基金AD股（澳元對沖）（每月派息-現金）
AB SICAV I All Market Income Ptfl AD (AUD H) (M Cash Dis)

所有投資者
All Investors

涵蓋所有經本行認購基金的客戶。

This group covers all clients who subscribed to investment funds with the Bank.

熱門基金選擇
Most Popular Funds

安聯收益及增長基金（美元）（每月派息-現金）
Allianz Income and Growth AM (USD) (M Cash Dis)

[RQ] 貝萊德中國債券基金（美元對沖）（每月派息-現金）
[RQ] BGF China Bond Fund A6 (USD H) (M Cash Dis)

聯博-美元收益基金AT股（港元）（每月派息-現金）
AB FCP I American Inc Ptfl AT (HKD) (M Cash Dis)

安聯環球人工智能股票基金（歐元）累積
Allianz Global Artificial Intelligence AT (EUR) (Acc)

施羅德中國進取股票基金（美元）累積
Schroder China Equity Alpha Fund A (USD) (Acc)

註

- 此列表是由本行所代理之所有基金中，根據各基金之認購總數（美元或其等值），列出於從最新更新日期計起一個月內，各組別之最受歡迎基金。認購總數包括基金轉入交易。此列表之基金並不參考各基金所涉的認購總額。
- 基金表現是以買入價比買入價或以淨資產值比淨資產值將股息再投資，以報價貨幣計算。
- 數據僅供一般資料及參考之用。
- 上表結果僅供一般資料及參考之用，並不擬構成及不構成任何招攬、建議或提供任何基金之投資意見。

Remarks

- The best selling funds from each client group are selected among all funds distributed by SCB HK on this platform during the past month counting from the latest update date, based on the total transaction numbers for each fund. The total subscription number includes subscription number for switching-in transactions. The funds shown in the table under this list are without reference to the total subscription amount involved for each fund.
- Performance statistics are based on bid to bid/NAV to NAV prices of the funds with dividend reinvested in respective fund class currency.
- Figures should be used for indicative purposes only.
- Result of the “Clients like you may also invest in…” is provided for general information and reference only and is not intended to constitute solicitation, recommendation, or advice.

重要事項

- 單位信託基金或互惠基金的投資年期不應為短線。除非基金説明書有註明，客戶一般應該能夠持有單位信託基金或互惠基金超過一年。
- **風險披露聲明**：投資涉及風險。單位信託或互惠基金的單位/股份價格有時可能會非常波動，在最壞的情況下，投資者可能損失全部的投資的款項。買賣單位信託或互惠基金未必一定能夠賺取利潤，反而很可能會招致虧損。過往的基金表現並非其將來表現的指引。投資者在作出任何投資決定之前，應審慎閱讀有關銷售文件，尤其是當中所載的條款及條件、投資政策和風險因素，以及最新之財務業績資料，而投資者就任何投資決定尋求獨立的財務意見是可取的。投資者在作出任何投資決定之前，應確保其完全明白單位信託或互惠基金所附帶的風險，亦應考慮其本身的投資目標、投資經驗、財務狀況及風險承受程度。
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Important Notes

- **Tenor** of investing unit trust or mutual fund should not be in short-term basis. Unless it has been specified at the offering document, client should be able to hold the unit trust or mutual fund for more than 1 year in general.
- **Risk Disclosure Statements**: Investment involves risks. The prices of units/shares of unit trusts or mutual funds fluctuate, sometimes dramatically and the worst case may result in loss of your entire investment amount. It is as likely that losses will be incurred rather than profit made as a result of buying and selling unit trusts or mutual funds. Past performance of any Investment Fund is no guide to its future performance. Investors should carefully read the relevant offering documents and in particular the Terms & Conditions contained therein, the investment policies and the risk factors and latest financial results information. It is desirable that the Investor seeks independent financial advice with respect to any investment decision. Investors should ensure they fully understand the risks associated with unit trusts or mutual funds and should also consider their own investment objective, investment experience, financial situation and risk tolerance level before making any investment decision.
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