

➤ **Build a balanced portfolio with extensive choices.**



A variety of structures linked to a combination of stocks to earn a higher potential coupon.

Important Note:

Equity Linked Investments are structured products involving derivatives. The investment decision is yours but you should not invest in the Equity Linked Investments unless the intermediary who sells it to you has explained to you that the product is suitable for you having regard to your financial situation, investment experience and investment objectives.

We understand a balanced portfolio is important to diversify your investment risk. That's why we provide Equity Linked Investment Services to give you a variety of structures to diversify your portfolio in the hope of earning a higher potential coupon.

What are Equity Linked Investments (ELIs)?

ELIs are structured investment products embedded with derivatives whose investment returns are linked to the performance of the reference assets. The reference assets can be shares in a listed company, units in an exchange-traded fund or equity indices. Some ELIs include one or more additional special features. These features may affect the potential return or loss of the ELIs in different ways.

ELIs are unlisted structured products which the offering documents have been authorised by the Securities and Futures Commission under the Securities and Futures Ordinance.

What are the benefits and features?

ELIs have the potential to earn higher returns and coupon with different stock selection.

Currency	Major currencies include HKD/USD/AUD/NZD/EUR/GBP/RMB
Reference Asset	<ul style="list-style-type: none"> • A single stock • A basket of stocks
Special Feature	<ul style="list-style-type: none"> • Early call • Airbag • Daily accrual
Investment Tenor	From 2 months and up to 11 months

Risk Disclosure Statement:

- The price or value of the Equity Linked Investments (ELIs) fluctuates, sometimes dramatically. The price or value of the ELIs may move up or down, and may even become valueless. It is as likely that losses will be incurred rather than profit made as a result of subscribing for, buying and selling the ELIs. Investors should therefore carefully consider whether such transactions are suitable in light of their financial position and investment objectives before entering into such transactions.
- Not principal protected: ELIs are not principal protected. You may suffer a loss if the prices of the underlying asset(s) of an ELI go against your view. In extreme cases, you could lose your entire investment.
- Limited potential gain: the potential return on your ELI may be capped at a predetermined level specified by the issuer.
- Credit risk of the issuer: when you purchase an ELI, you rely on the credit-worthiness of the issuer. In case of default or insolvency of the issuer, you will have to rely on your distributor to take action on your behalf to claim as an unsecured creditor of the issuer regardless of the performance of the reference asset(s).
- No collateral: ELIs are not secured on any assets or collateral.
- Limited market making: issuers may provide limited market making arrangement for their ELIs. However, if you try to terminate an ELI before maturity under the market making arrangement provided by the issuer, you may receive an amount which is substantially less than your original investment amount.
- Investing in an ELI is not the same as investing in the reference asset(s): during the investment period, you have no rights in the reference asset(s). Changes in the market price of such reference asset(s) may not lead to a corresponding change in the market value and/or potential payout of the ELI.
- Conflicts of interest: issuer of an ELI may also play different roles, such as the arranger, the market agent and the calculation agent of the ELI. Conflicts of interest may arise from the different roles played by the issuer, its subsidiaries and affiliates in connection with the ELI.

Note:

- This leaflet does not constitute any offer, invitation or recommendation to any person to enter into any transaction described therein or any similar transaction, nor does it constitute any prediction of likely future price movements. Investors should not make investment decisions based on this leaflet alone. This leaflet has not been reviewed by the Securities and Futures Commission or any regulatory authority in Hong Kong.

Enquiry hotline: 2886 8868 (Press 2*3)

Issued by Standard Chartered Bank (Hong Kong) Limited

更多選擇 助您建立均衡投資組合



重要提示：

股票掛鈎投資乃金融衍生工具的結構性產品。投資決定是由閣下自行作出的。除非中介人於銷售該產品時已向閣下解釋並經考慮閣下的財務狀況、投資經驗及目標後而該產品是適合閣下的，否則閣下不應投資在股票掛鈎投資。

我們明白一個均衡的投資組合對分散風險十分重要，因此我們的股票掛鈎投資服務透過多種結構去分散投資，希望為您帶來賺取更高票息的機會。

透過結合多種股票掛鈎組合，
帶來更高票息良機

何謂股票掛鈎投資？

股票掛鈎投資是結構性投資產品，當中包含著金融衍生工具，其投資回報與參考資產的表現掛鈎。參考資產可以是上市公司股份、交易所買賣基金單位或證券指數。部分股票掛鈎投資更會加入其他特點。這些特點或會對股票掛鈎投資的潛在回報或虧損產生不同影響。

股票掛鈎投資為非上市結構性產品，而銷售文件已獲證券及期貨事務監察委員會根據之《證券及期貨條例》認可。

股票掛鈎投資的優點及特點：

股票掛鈎投資透過不同股票選擇，助您獲取較高的潛在回報和票息。

貨幣	主要貨幣包括： 港元/美元/澳元/紐西蘭元/歐羅/英鎊/人民幣
參考資產	• 單一股票 • 一籃子股票
特點	• 提早贖回 • 氣墊 • 逐日計息
投資年期	由2個月至11個月

投資風險聲明：

- 股票掛鈎投資產品價格或價值有時會大幅波動。股票掛鈎投資產品價格或價值可升亦可跌，甚至會變得毫無價值。股票掛鈎投資產品的認購、買賣未必會賺取利潤，反而可能會招致虧損。因此，投資者在進行股票掛鈎投資產品交易之前，應仔細考慮本身的財政狀況及投資目標，以確定該等交易是否適合。
- 非保本：股票掛鈎投資產品並不保本。假如參考資產的價格與您所預期背道而馳，您將蒙受損失。在極端的情況下，您可能損失全部投資款項。
- 潛在回報有上限：股票掛鈎投資產品的潛在回報可能限於發行商所預設的一個上限。
- 發行商的信用風險：當您買入股票掛鈎投資產品，您倚賴其發行商的信用可靠性。假如發行商違債或無償債能力，不論參考資產的表現如何，您只能倚賴您的分銷商，代您以無抵押債權人身份向發行商提出申索。
- 並無抵押品：股票掛鈎投資產品並無以任何資產或抵押品作抵押。
- 有限度的莊家活動：發行商可能為其股票掛鈎投資產品提供有限度的莊家活動。但假如您嘗試於到期前，透過發行商所提供的莊家活動出售有關股票掛鈎投資產品，您所收取的款項可能遠低於最初的投資金額。
- 與投資參考資產並不一樣：於投資期內，您對參考資產無任何權利。參考資產的市價變動，未必會導致股票掛鈎投資產品的市值及/或潛在分派，出現相應變動。
- 利益衝突：股票掛鈎投資產品的發行商可能擔當不同的角色，例如：安排人、市場代理人及計算代理。該發行商、其附屬公司及其附屬公司所擔當的不同角色，可能會引致利益衝突。

註：

- 本單張並不構成對任何人士提出進行上述任何交易或任何類似交易的招攬、邀請或建議，亦不構成對未來價格變動的任何預測。投資者不應只單憑本單張而作出投資決定。本單張並未經證券及期貨事務監察委員會或香港任何監管機構審閱。

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