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## **STANDARD CHARTERED PLC**

**渣打集團有限公司**

*(Incorporated as a public limited company in England and Wales with registered number 966425)  
(Stock Code: 02888)*

3 JULY 2019

**NOT FOR DISTRIBUTION OR TRANSMISSION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES**

### **Issuance of SGD 750,000,000 Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities (the "Securities")**

Standard Chartered PLC intends to issue the Securities on 3 July 2019.

Application has been made to The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") for the listing of, and permission to deal in, the Securities as a debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange) and to professional investors (as defined in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only on the Hong Kong Stock Exchange. Application has also been made to the Hong Kong Stock Exchange for the listing of, and permission to deal in, the ordinary shares to be issued upon any conversion of the Securities.

The Securities will be subject to the terms and conditions set out in the offering circular dated 28 June 2019 relating to the Securities.

For further information with respect to the Securities, please paste the following URL into the address bar of the browser:

[http://www.rns-pdf.londonstockexchange.com/rns/4001E\\_1-2019-7-3.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4001E_1-2019-7-3.pdf)

<https://www.sc.com/en/investors/credit-ratings-fixed-income/capital-securities-in-issue/#tier1>

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## **DISCLAIMER - INTENDED ADDRESSEES**

This announcement does not constitute an offer of any securities for sale. No action has been taken in any jurisdiction to permit a public offering of the Securities where such action is required. The offer and sale of the Securities may be restricted by law in certain jurisdictions.

The Securities and any ordinary shares which may be delivered upon conversion of the Securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"). Subject to certain exceptions, the Securities may not be offered, sold or delivered in the United States, as defined in Regulation S under the Securities Act, and may not be offered, sold or delivered within the United States or to, or for the account or benefit of, U.S. persons, except pursuant to registration or an exemption from the registration requirements under the Securities Act. No public offering of the Securities will be made in the United States.

The Securities are not intended to be sold and should not be sold to "retail clients" in the European Economic Area (EEA), as defined in the Markets in Financial Instruments Directive 2014/65/EU (as amended or superseded from time to time).

The Securities are not intended to be initially placed and may not be initially placed to "connected persons" of the Company under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about and to observe any such restrictions.

Standard Chartered PLC LEI: U4LOSYZ7YG4W3S5F2G91

By Order of the Board  
**Amanda Mellor**  
*Group Company Secretary*

As at the date of this announcement, the Board of Directors of Standard Chartered PLC comprises:

*Chairman:*

José María Viñals Iñiguez

*Executive Directors:*

William Thomas Winters and Andrew Nigel Halford

*Independent Non-Executive Directors:*

Dr Louis Chi-Yan Cheung; David Philbrick Conner; Dr Byron Elmer Grote; Christine Mary Hodgson (Senior Independent Director); Gay Huey Evans, OBE; Naguib Kheraj (Deputy Chairman); Dr Ngozi Okonjo-Iweala; David Tang; Carlson Tong and Jasmine Mary Whitbread