

為讓渣打銀行(香港)有限公司(「本行」)能全面了解您的理財需要,助您籌劃未來,我們希望透過此申請表更深入了解閣下。現請提供有關資料,以便我們為您提供更優質服務。



銀行專用			
<input type="checkbox"/> CASA	<input type="checkbox"/> Core card(s)	<input type="checkbox"/> Segment card(s)	<input type="checkbox"/> Out-branch channels
<input type="checkbox"/> Pre-screen	<input type="checkbox"/> IAIP	<input type="checkbox"/> Pre-screen	<input type="checkbox"/> IAIP
<input type="checkbox"/> WI	<input type="checkbox"/> On-us AUM	<input type="checkbox"/> Off-us AUM (NTB)	<input type="checkbox"/> Off-us AUM (CASA < 2 mth)

## 1 請提供您的個人資料

1. 稱謂  先生  女士  博士  其他 (請註明) \_\_\_\_\_

2. 姓名 (英文) \_\_\_\_\_  
(中文) \_\_\_\_\_

### 3. 身份證明文件種類

香港身份證 01  護照 / 旅行證件 04  
 其他 (請註明) \_\_\_\_\_

號碼 \_\_\_\_\_ ( )

填寫綠色方格時,請勿超出格線。

4. 出生日期  /  /   
日 日 月 月 年 年 年 年

5. 性別  男 1/1 (M)  女 2/0 (F)

### 6. 國籍 (請列出所有國籍 / 公民身份)

中國 (CHI)  其他 (請註明) \_\_\_\_\_

\_\_\_\_\_ (OTH)

7. 婚姻狀況  未婚 0(S)  已婚 1(M)  其他 6(O)  
(附加資料)

### 8. 居住地址 (恕不接納郵政信箱)

如下提供之地址(「提供地址」)與住址證明(如有)所示之地址(「住址證明地址」)不同,住址證明地址或會取代提供地址。

室、樓及座 \_\_\_\_\_  
(如適用)

大廈 / 屋苑 \_\_\_\_\_

街道號數及名稱 \_\_\_\_\_

地區 \_\_\_\_\_  香港  九龍  新界

若閣下為本行之現有客戶,本行會更新閣下於本行戶口的個人資料,保險及強積金服務除外。並於更改後發短訊、電郵或書面通知閣下。當信用卡獲批核後,本行會更新閣下於本行戶口的個人資料。

### 9. 電話號碼

住宅 \_\_\_\_\_

公司 (適用於受僱及自僱人士)

\_\_\_\_\_

手提電話 1 \_\_\_\_\_

國家編號 地區 電話號碼  
(如屬本地電話號碼,毋須填寫國家及地區編號。)

### 10. 電郵地址

\_\_\_\_\_ (必須填寫以使用電子月結單服務)

### 11. 公司名稱

### 12. 業務性質 / 種類

銀行 / 金融服務  製造業  
 政府  專業服務 (如醫生、律師)  
 其他 (請註明) \_\_\_\_\_

### 13. 職業 / 職銜

若閣下欲申請信用卡,請填妥下列第14-17項。

### 14. 教育程度

中學 1(S)  大學 / 大專 5(A)  
 工業 / 職業訓練學院 7(V)  其他 8(S) (請註明) \_\_\_\_\_ UNK

### 15. 年薪 (港幣)

\_\_\_\_\_

### 16. 工作性質

受僱 - 固定收入  自僱 (專業人士)  
 受僱 - 非固定收入 (佣金制)  自僱 (非專業人士)  
 受僱 - 臨時 / 兼職 / 合約員工  其他 (請註明) \_\_\_\_\_

### 17. 公司地址

室、樓及座 \_\_\_\_\_  
(如適用)

大廈 / 屋苑 \_\_\_\_\_

街道號數及名稱 \_\_\_\_\_

地區 \_\_\_\_\_  香港  九龍  新界

## 1A 您希望以哪個地址作郵寄地址?

### 18. 請把郵件寄往

居住地址 1(R)  
 公司地址 2(O)  
 其他 3(O) (請在右面註明其他郵寄地址)

### 此郵寄地址適用於

於本行之所有戶口\*  
 戶口總結月結單內之戶口  
 此申請表內之戶口 (2B部份之“不包括”)

### 其他郵寄地址 (信用卡申請恕不接納郵政信箱)

室、樓及座 \_\_\_\_\_  
(如適用)

大廈 / 屋苑 \_\_\_\_\_

街道號數及名稱 \_\_\_\_\_

地區 \_\_\_\_\_  香港  九龍  新界

\* 保險、強積金、聯名私人貸款戶口及聯名樓宇按揭貸款戶口除外。

## 2A 信用卡

請問閣下是否全新信用卡客戶<sup>△</sup>？ 否，本人不是全新信用卡客戶及明白本人將不會獲贈迎新禮遇。

(NN10)

 是，本人為全新信用卡客戶。

請選擇閣下欲申請之信用卡類別及迎新禮遇（如適用）：

信用卡類別		迎新禮遇選擇 <sup>†</sup>
渣打Simply Cash Visa卡*	請選擇直卡或橫卡 直卡 <input type="checkbox"/> HKSB17VAWV000 HKSCB17VAWV000 (CASA) 橫卡 <input type="checkbox"/> HKSBG17VAWV000 HKSCG17VAWV000 (CASA)	全新信用卡客戶 <sup>△</sup> 可選擇以下其中一份迎新禮遇： <input type="checkbox"/> HK\$400 現金回贈 (D) (BJ18)
渣打亞洲萬里通萬事達卡*	<input type="checkbox"/> HKSRA16MCWB000 HKSRB16MCWB000 (CASA)	<input type="checkbox"/> 德國寶18合1變頻萬用養生鍋 (BA19)
(只適用於香港居民身份證持有人) 渣打銀聯雙幣白金信用卡	<input type="checkbox"/> HKSRA16OTWU000 HKSRB16OTWU000 (CASA)	(只適用於渣打Simply Cash Visa卡申請人) <input type="checkbox"/> 高達HK\$1,000 現金回贈 (BB19)
渣打白金信用卡*	萬事達卡 <input type="checkbox"/> HKSRA16MCWP000 HKSRB16MCWP000 (CASA) Visa卡 <input type="checkbox"/> HKSRA16VAWP000 HKSRB16VAWP000 (CASA)	(只適用於渣打亞洲萬里通萬事達卡申請人) <input type="checkbox"/> 高達40,000「亞洲萬里通」里數 (BG18)
(只適用於「優先理財」客戶) 渣打「優先理財」信用卡*	<input type="checkbox"/> HKSRV16VAWI000 (CASA)	

<sup>△</sup> 「全新信用卡客戶」為現時並未持有及於現時所申請渣打信用卡主卡批核日起計之過去6個月內沒有取消任何由渣打銀行(香港)有限公司發行之渣打信用卡或MANHATTAN信用卡主卡之申請人。

\* 所發出之此類別信用卡將內置Visa payWave / Mastercard contactless功能。

<sup>†</sup> 迎新禮遇只適用於全新信用卡客戶。全新信用卡客戶須憑個別之新批核信用卡符合指定要求，方可獲贈迎新禮遇。迎新禮遇須受有關條款及細則約束，詳情請參閱迎新禮遇條款及細則。

詳情請參閱信用卡申請一般條款及細則。

### 「亞洲萬里通」會員資料，提供資料予亞洲萬里通有限公司 (只適用於渣打亞洲萬里通萬事達卡申請人)

#### 「亞洲萬里通」會員資料

「亞洲萬里通」會員號碼：

「亞洲萬里通」會員姓氏：  
(英文，例如 Chan)

「亞洲萬里通」會員名字：  
(英文，例如 Tai Man)

「亞洲萬里通」賬戶須為渣打亞洲萬里通萬事達卡主卡申請人所擁有。除特殊情況外，「亞洲萬里通」賬戶不得更改。

#### 提供資料予亞洲萬里通有限公司

● 本行擬為得益向亞洲萬里通有限公司提供閣下的「亞洲萬里通」會員資料及信用卡交易資料。亞洲萬里通有限公司會將該資料用於i)研究客戶消費行為，ii)優化渣打亞洲萬里通萬事達卡之產品特點及推廣優惠，及iii)分析用途，並可能將其分析結果用於直接促銷其資訊、推廣優惠及與亞洲萬里通有限公司(及其夥伴、或任何國泰集團公司之間)合作發出的市場推廣資訊。亞洲萬里通有限公司之夥伴包括提供以下有關服務之機構：旅遊、消閒及娛樂、住宿、汽車租賃、金融財務、保險、電訊、食品及飲品、商務及諮詢服務、美容及健康、時裝及珠寶、房地產、電子及一般零售產品，以及「亞洲萬里通」iShop之合作夥伴。有關亞洲萬里通有限公司之最新夥伴名單，請瀏覽www.asiamiles.com。亞洲萬里通有限公司可能會就上述用途進行個人資料(私隱)條例所指的核對程序。未經閣下同意，本行不會如此向亞洲萬里通有限公司提供閣下的資料。

閣下可隨時要求本行停止如上述向亞洲萬里通有限公司提供閣下的資料。本行將於收到閣下之拒絕服務指示後，停止如上述向亞洲萬里通有限公司提供閣下的資料並通知亞洲萬里通有限公司停止使用該資料作分析用途。若閣下不欲收取由亞洲萬里通有限公司發送之促銷資料或資訊，閣下須直接通知亞洲萬里通有限公司。

如閣下不同意本行如上述將閣下的資料提供予亞洲萬里通有限公司，請於方格內填上(「✓/」)號。

● 閣下明白本行將提供上述「亞洲萬里通」會員資料及所獲的「亞洲萬里通」里數予亞洲萬里通有限公司，以享指定信用卡優惠及存入閣下所獲的里數至上述「亞洲萬里通」賬戶。

### 優先理財 / Premium理財「360°全面賞」 (「360°全面賞」)選擇

此部分適用於下列之申請人：

- 現時持有或現同時申請可賺取「360°全面賞」之合資格信用卡主卡\*；及
- 已開立或同時申請開立「優先理財」/「Premium理財」之客戶

\* 「優先理財」客戶可賺取「360°全面賞」之合資格信用卡：渣打「優先理財」信用卡 / 亞洲萬里通萬事達卡

「Premium理財」客戶可賺取「360°全面賞」之合資格信用卡：  
渣打Preferred Banking信用卡 / 渣打白金信用卡 / 銀聯雙幣白金信用卡 / 亞洲萬里通萬事達卡 / Simply Cash Visa卡。

請註明閣下選擇用作賺取「360°全面賞」給予合資格銀行產品(信用卡除外)之「360°全面賞」積分(「積分」)，「亞洲萬里通」里數或現金回贈\*的信用卡：

- 渣打亞洲萬里通萬事達卡(「亞洲萬里通」里數)
- 渣打「優先理財」信用卡 / Preferred Banking信用卡 / 白金信用卡 / 銀聯雙幣白金信用卡(積分)
- 渣打Simply Cash Visa卡(現金回贈\*)

# 只適用於「Premium理財」客戶。

如閣下未能提供準確資料或未表明以上選擇，閣下將會被視為選擇賺取「360°全面賞」給予合資格銀行產品之積分。合資格銀行產品於「360°全面賞」最終可否獲享積分，「亞洲萬里通」里數或現金回贈(如適用)須視乎個別信用卡之批核結果/有效性及能否符合其他有關條款及細則而定。

### 取消臨時信用限額

本人選擇取消信用卡的臨時信用限額。

註：本行將於閣下所申請之渣打信用卡獲批核後替閣下安排取消信用卡的臨時信用限額。若閣下為本行現有之信用卡客戶，閣下於此申請作出之取消臨時信用限額指示將適用於閣下所持有之所有渣打信用卡及/或MANHATTAN信用卡。

詳情請參閱信用卡申請一般條款及細則。

## 自動櫃員機服務 (不適用於渣打銀聯雙幣白金信用卡)

本人欲於自動櫃員機以信用卡作為提款卡操作下列以本人名義持有(或如該戶口為聯名戶口,以本人為其中一名有效簽署人)的渣打銀行戶口。本人明白及同意本自動櫃員機服務申請須受制於銀行最終批核(包括核對本人之簽署是否與銀行之紀錄相符)及確認並同意自動櫃員機服務的提供及使用須受限於本行之客戶條款。

戶口號碼:

 -  -  - 

戶口號碼:

 -  -  - 

如未有提供上述資料,或只申請渣打銀聯雙幣白金信用卡之申請人填寫上述資料,自動櫃員機服務亦不會被提供。

## 自動櫃員機螢幕顯示之語言 (不適用於渣打銀聯雙幣白金信用卡)

中文 (C)  英文 (E)

## 2B 戶口

此部分的所有新戶口將被列入戶口總結月結單(綜合月結單)。就聯名戶口而言,請注意除另行指明外綜合月結單將會發往致主要戶口持有人。如不欲將戶口列入戶口總結月結單(綜合月結單),請在有關戶口右方的「不包括」方格內加上「✓」。

若閣下在此申請表內新開立往來戶口,支票簿將以平郵寄至閣下之郵寄地址。

若閣下參與「亞洲萬里通」儲蓄優惠,請透過渣打網上理財提交你的「亞洲萬里通」會員資料。

請選擇(將提供戶口號碼):

存摺儲蓄  貨幣  不包括

月結單儲蓄  貨幣  不包括

渣打紅利出櫃戶口(只適用於港元)

月結單儲蓄  貨幣  不包括

往來戶口  貨幣  不包括

綜合存款戶口  貨幣  不包括

綜合存款戶口包括港元支票附屬戶口

渣打紅利出櫃戶口(只適用於港元儲蓄附屬戶口)

綜合存款戶口另加  貨幣  不包括

請在綜合存款戶口加上以下支票附屬戶口:

美元  人民幣

My Dream Account  貨幣  不包括

本人(等)希望推薦本人(等)子女開立My Dream Account,本人(等)之子女的資料如下:

<b>子女</b>	
<b>子女姓名</b>	
(英文) <input type="text"/>	
(中文) <input type="text"/>	
<b>出生日期</b> <input type="text"/> / <input type="text"/> / <input type="text"/>	
日 日 / 月 月 / 年 年 年 年	
<b>性別</b> <input type="checkbox"/> 男 <input type="checkbox"/> 女	
<b>出世紙號碼</b> <input type="text"/>	

My Dream Account  貨幣  不包括

本人(等)希望推薦本人(等)子女開立My Dream Account,本人(等)之子女的資料如下:

<b>子女</b>	
<b>子女姓名</b>	
(英文) <input type="text"/>	
(中文) <input type="text"/>	
<b>出生日期</b> <input type="text"/> / <input type="text"/> / <input type="text"/>	
日 日 / 月 月 / 年 年 年 年	
<b>性別</b> <input type="checkbox"/> 男 <input type="checkbox"/> 女	
<b>出世紙號碼</b> <input type="text"/>	

## 與本行關係

如閣下為(i)與本行或本行之附屬公司或有聯繫公司之董事或持有本行已發行股份10%或以上的股東或本行有批核貸款權僱員之親屬或為其配偶/前配偶,或(ii)前述人士現正作為閣下的擔保人,請於下列方格內填上(「✓」)號,並填寫該人士的資料。

是 姓名:

關係:

## 中介或第三者轉介

此申請是否經中介或向閣下收取費用之第三者轉介?

否  是

註:如閣下選擇「是」,抱歉本行未能繼續處理此申請。因本行已停止使用中介作推廣信用卡之用;同時,本行亦不接受經第三者轉介而向閣下收取費用之信用卡申請。

借定唔借?還得到先好借!

馬拉松  貨幣  不包括

活期存款\*  貨幣  不包括

「亞洲萬里通」儲蓄優惠\*(只適用於單名戶口)

綜合存款戶口  貨幣  不包括

月結單儲蓄  貨幣  不包括

月結單儲蓄  貨幣  不包括

\* 只適用於推廣期

Click-a-Count  H K I D  貨幣  不包括

定期存款  貨幣  不包括

請選擇貨幣:  港幣  美元  人民幣  澳元  英鎊

其他 (請註明)

戶口號碼

期限/存款期

續期指示

本息一併照當時利率續存同一存款期,除非客戶給予其他指示。(TATA)

本金照當時利率續存同一存款期,利息存入賬戶號碼 (TATT)

本息一併存入賬戶號碼 (TTTT)

特別指示

「零存致富」戶口  H K I D  貨幣  不包括

## 轉賬指示

本人(等)授權渣打銀行(香港)有限公司根據以下指示每月提供轉賬服務:

<b>生效日期</b>	<b>利率</b>
<input type="text"/>	<input type="text"/>
<b>提款戶口號碼(港幣)</b>	<b>每月供款額(港幣)</b>
<input type="text"/>	<input type="text"/>
<b>第一次供款</b>	<b>每月供款日</b>
<input type="text"/>	<input type="text"/>
<b>最後供款日</b>	<b>到期日</b>
<input type="text"/>	<input type="text"/>



## 您是否需要聯名戶口？

1. 稱謂  先生  女士  博士  其他 \_\_\_\_\_ (請註明)

2. 姓名

(英文)

(中文)

3. 身份證明文件種類

香港身份證 01  護照 / 旅行證件 04

其他 \_\_\_\_\_ (請註明)

號碼           ( )

填寫綠色方格時，請勿超出格線。

4. 出生日期   /   /      
D D M M Y Y Y Y

5. 性別  男 1/1 (M)  女 2/0 (F)

6. 國籍  中國 (CHI)  其他 \_\_\_\_\_ (請註明) (OTH)

7. 婚姻狀況  未婚 0 (S)  已婚 1 (M)  其他 6 (O)

(附加資料)

8. 居住地址 (恕不接納郵政信箱)

如以下提供之地址 (「提供地址」) 與住址證明 (如有) 所示之地址 (「住址證明地址」) 不同，住址證明地址或會取代提供地址。

室、樓及座 \_\_\_\_\_

(如適用)

大廈 / 屋苑 \_\_\_\_\_

街道號數及名稱 \_\_\_\_\_

地區 \_\_\_\_\_  香港  九龍  新界

9. 電話號碼

住宅 \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

公司 (如適用) \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

手提電話 1 \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

國家編號 地區 電話號碼

(如屬本地電話號碼，毋須填寫國家及地區編號。)

10. 電郵地址

\_\_\_\_\_ (必須填寫以使用電子月結單服務)

11. 公司名稱

12. 業務性質 / 種類

銀行 / 金融服務

製造業

政府

專業服務 (如醫生、律師)

其他 \_\_\_\_\_ (請註明)

13. 職業 / 職銜

\_\_\_\_\_

## 2C 理財計劃及提款卡服務

	申請人	聯名申請人
理財計劃	<input type="checkbox"/> 「優先理財」 <input type="checkbox"/> 「Premium理財」 <input type="checkbox"/> 「快易理財」 繳付服務費之戶口 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="checkbox"/> 「優先理財」 <input type="checkbox"/> 「Premium理財」 <input type="checkbox"/> 「快易理財」 繳付服務費之戶口 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
提款卡服務	<input type="checkbox"/> 單幣提款卡 / <input type="checkbox"/> 雙幣提款卡 <sup>^</sup> 基本戶口 (港幣/綜合存款戶口): <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 其他戶口 (港幣/人民幣/綜合存款戶口): <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <sup>^</sup> 申請雙幣提款卡，必須設定最少一個人民幣戶口或附有人民幣附屬戶口之綜合存款戶口 螢光幕顯示之語言 <input type="checkbox"/> 中文 (C) <input type="checkbox"/> 英文 (E)	<input type="checkbox"/> 單幣提款卡 / <input type="checkbox"/> 雙幣提款卡 <sup>^</sup> 基本戶口 (港幣/綜合存款戶口): <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 其他戶口 (港幣/人民幣/綜合存款戶口): <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <sup>^</sup> 申請雙幣提款卡，必須設定最少一個人民幣戶口或附有人民幣附屬戶口之綜合存款戶口 螢光幕顯示之語言 <input type="checkbox"/> 中文 (C) <input type="checkbox"/> 英文 (E)
	<input type="checkbox"/> 簡易服務 戶口: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 只設中文螢光幕顯示 (Lang Code = F)	<input type="checkbox"/> 簡易服務戶口: 戶口: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> 只設中文螢光幕顯示 (Lang Code = F)

## 2D 保險服務

本人對以下選擇之保險服務感興趣。本人明白銀行將會轉介本人予保誠保險有限公司或有關銀行職員跟進。

個人及家庭保障策劃  退休策劃  子女教育儲蓄  其他



閣下簽署本申請表，即表示：

- 閣下（即申請所示的「申請人」）聲明及保證就本申請給予本行（即申請或批准所列的向閣下提供設施、產品或服務的渣打集團各成員及其繼任人及承讓人）的一切資料（包括任何文件）均正確完備且並無誤導。  
**重要提示：**如有不實，閣下可能須就此承擔個人責任。閣下亦授權本行向本行可能選擇的任何來源進行查證。如閣下是主卡申請人，閣下亦聲明及確認主卡申請人年滿十八歲；
- 閣下確認本行可以拒絕閣下的整份申請；或（倘若閣下此申請包括多於一項產品、服務、戶口或附屬戶口）任何個別產品或服務申請，而不提供任何理由。在此情況下，本行與閣下之間不會因閣下申請而本行拒絕提供的任何產品、服務、戶口或附屬戶口產生任何合約關係；
- 閣下承認及確認：**
  - 閣下可於本行任何分行索取及於本行網站sc.com/hk下載本行客戶條款及本行客戶條款A部所述的相關文件包括往來/支票/儲蓄及定期存款戶口條款、包括信用卡條款及其他現行的條款及細則、電子月結單服務條款及細則、產品章程、重要提示及優惠條款（如適用）、和任何其他構成本行銀行協議文件（「銀行協議」）；
  - 閣下已細閱和理解銀行協議，並且同意受其約束；及
  - 根據銀行協議，閣下確認受到本行對銀行協議所作的任何修訂約束。  
**重要提示：**閣下明白簽署銀行協議，即表示閣下作出有關彌償保證、授權、同意及豁免，並且同意本行責任的限制；
  - 閣下如果是申請信用卡，閣下同意並確認：(i) 銀行協議之主要條款及細則附奉於本申請表並已提供予閣下；(ii) 除非閣下表示欲收取一份銀行協議之副本，否則，代表閣下同意以電子形式收取銀行協議；(iii) 閣下已細閱和理解銀行協議及/或銀行協議之主要條款及細則；及(iv) 閣下同意受銀行協議約束；
  - 閣下確認收妥並已確認閱讀「關於《個人資料（私隱）條例》（「條例」）及《個人信貸資料實務守則》致客戶及其他個別人士的通知」（「通知」）並同意通知的內容及受其約束，通知可於本行任何分行索取及於本行網站sc.com/hk下載。閣下進一步同意此通知將成為銀行協議的一部分；閣下同意所有閣下不時於本申請前、期間或之後於本申請表內提供的資料以及其他本行不時收集有關個別人士或由有關個別人士提供的個人資料，均可根據本行列於通知內有關個人資料使用及披露的政策，就有關用途及向有關人士（不論有關接收人士是處於中華人民共和國香港特別行政區（「香港」）或其他地方，不論當地的個人資料保護程度是否與香港相符）使用及披露。
  - 閣下聲明及保證已遵守並會一直遵守銀行協議相關的一切法律（包括任何外匯管制）；
  - 閣下如果是申請人民幣戶口，閣下則確認閣下完全明白有關投資人民幣的風險及後果及同意承擔此申請的所有有關人民幣戶口的風險及後果；
  - 閣下如果是申請「綜合存款戶口」，閣下則確認本行將酌情決定及會不時更改附屬戶口類型及貨幣。本行提供的往來/支票/儲蓄及定期存款戶口條款乃構成銀行協議文件的一部分，閣下確認已閱讀、完全明白並同意受其約束；
  - 閣下如果是申請「港元支票戶口」或「綜合存款戶口」，閣下則確認完全明白「港元支票戶口」或「綜合存款戶口」附屬港元支票戶口（「港元支票戶口」）的透支保障服務（「透支保障」），並同意遵守其條款：
    - 當閣下的港元支票戶口沒有足夠餘款時，本行將因應閣下的其他存款戶口之存款准予透支保障額，以支付閣下的港元支票或自動轉賬付款交易（「透支」）。
    - 最高透支保障額為港元存款之95%及外幣存款之80%（不包括人民幣存款）或累積透支金額達HK\$40,000，以較低者為準。本行保留隨時增加或減少透支保障額之權利。如果閣下的港元支票戶口有透支，本行將對閣下的其他存款戶口之存款按透支額附加留置權而毋須事先通知。
    - 本行將按透支結欠收取利息及透支保障手續費，有關利率及手續費詳情，請參閱本行的「銀行服務收費一覽表」。
    - 透支保障不適用於本行之員工、董事、控權人（指任何人士持有本行已發行股本10%或以上）及該董事、控權人或據貸款批核權員工之配偶或親屬。
    - 本行保留批核透支保障和釐定透支保障額之權利而毋須事先通知。

#### 非香港居民客戶開立人民幣戶口聲明：

閣下承認及確認：如果閣下為非持有香港身份證人士並開立非香港居民人民幣儲蓄戶口及/或人民幣定期存款戶口：

- 若閣下簽署此申請表，閣下聲明，閣下並無持有有效的香港身份證，如果閣下成為香港居民並擁有有效的香港身份證，應立即書面通知本行。在此情況下，本行可行使本行之絕對權利根據本行銀行協議終止閣下戶口或將閣下戶口轉為其他戶口種類（有關規定及要求將適用）；及若閣下開立人民幣儲蓄戶口及/或人民幣定期存款戶口，則往來/支票/儲蓄及定期存款戶口條款第8.9至8.14條將不適用。

- 本行往來/支票/儲蓄戶口和定期存款戶口條款和本行提供透支保障的其他文件及特定條款乃構成本行銀行協議一部分，閣下確認已閱讀、完全明白並同意受其約束。
- 閣下如果是申請「高息馬拉松活期存款」戶口，本行提供的「高息馬拉松活期存款」優惠之條款及細則乃構成銀行協議文件的一部分，閣下確認已閱讀、完全明白並同意受其約束；
- 閣下如果是就閣下的子女申請「My Dream Account」，閣下同意及確認：
  - 閣下就閣下的子女給予本行的一切資料（包括任何文件）均正確完備且並無誤導；
  - 閣下為有關「My Dream Account」的最終實益擁有人，並不以任何其他人士之受託人、代名人、代理人或其他身分持有「My Dream Account」或其中任何款項。閣下的子女對於「My Dream Account」中的任何款項概不擁有任何權利或權益；
  - 本行提供的「My Dream Account」之條款及細則乃構成銀行協議文件的一部分，閣下確認已閱讀、完全明白並同意受其約束；
- 閣下如果是申請信用卡，閣下確認：
  - 閣下的信用卡概無因拖欠付款而被取消；
  - 其他財務機構給予閣下的任何貸款或信用卡概無拖欠付款超過一個月；
  - 閣下並無破產，亦從無破產紀錄，而且並無申請破產的意願或行動；
  - 若閣下為本行之現有客戶，閣下明白及同意本行有權酌情決定會否參考閣下與本行之整體關係，維持於本行之總資產或存款作信用卡批核之用；
  - 除於上方另行指明外，閣下確認閣下並非本行或本行之附屬公司或有聯繫公司之任何董事、有批核貸款權僱員或持有本行已發行股份10%或以上的股東（「指明人士」）之親屬或配偶/前配偶，而前述任何指明人士亦非閣下任何其他事宜的擔保人。閣下同意如隨後發覺上述情況有變，閣下會在合理可行情況下盡快以書面形式通知本行；
  - 如本行接納閣下的申請，本行將會按照閣下提供給本行的通訊地址向閣下發出書面通知；
  - 本行提供的「信用卡」之條款及細則乃構成銀行協議文件的一部分，閣下確認已閱讀、完全明白並同意受其約束；
  - 閣下授權本行相應地更新閣下及聯名戶口持有人於本行之客戶資料紀錄；
  - 閣下確認所選擇之戶口郵寄地址如1A部分所示。

超過兩名申請人申請聯名戶口時，首兩名以外的其他申請人亦須填妥並簽署申請表，而有關申請表與首兩名申請人簽署的申請表構成一份申請。

閣下明白及同意本行有權在檢討閣下現有借貸的情況下，根據《個人信貸資料實務守則》之條款向信貸資料服務機構存取有關閣下的資料。閣下明白及同意如未能在申請起計30日內提供所需文件及/或申請資料，及/或申請未能符合有關要求，本行保留權利取消或不繼續處理此申請。閣下進一步確認並同意，本行可向通知所載的人士（不論在中華人民共和國香港特別行政區境內或境外）及為其中所載目的而提供本申請相關的資料（包括閣下的個人資料）。

閣下明白本行的銷售人員會因應其表現就推廣本行提供之金融及相關服務而獲取薪酬。薪酬結構包括薪金、獎金、花紅等，本行將就其不時作出檢討。

閣下確認明白及同意：(i) 銀行產品條款及細則會不時更新，並可於本行分行或網站www.sc.com/hk索取；(ii) 銀行產品條款及細則的第II部份會適用於閣下與或透過本行進行所有投資產品相關（不包括投資相連保險產品）之交易；(iii) 本行可因應相關交易所需為閣下開設附屬戶口；(iv) 如閣下沒有與或透過本行申請任何投資產品服務，銀行產品條款及細則的第II部份則對閣下不適用。

#### 風險聲明：

- 人民幣匯率，如同其他貨幣一樣，有機會受廣泛因素影響而導致波動。客戶於兌換人民幣至其他貨幣（包括港幣）時，將可能受匯率波動而帶來利潤或損失；及
- 人民幣現時並非自由兌換的貨幣；同時透過香港銀行兌換人民幣須不時受本行所定或監管要求限制。實際的兌換安排須依據當時的限制而定。

#### 存款保障計劃：

在此申請的戶口內的存款是符合香港的存款保障計劃保障資格的存款。但年期超過5年的定期存款或貨幣循環存款服務中任何遠期外匯合約項下的存款將不受該計劃保障。

本申請表格中、英文版如有任何歧義之處，概以英文版為準。

## 4 電子月結單服務

我們致力減少用紙，保護環境。除非閣下另行指示，否則我們只會提供電子月結單服務<sup>1</sup>予本申請表之戶口及其他已合併於同一張月結單內之戶口。請注意：

- 閣下只可透過網上理財查閱及/或下載電子月結單，請確保閣下已完成登記網上理財服務。本行將不會向閣下提供相關的紙張月結單；
- 如能成功申請電子月結單服務時，**電郵提示通知**將會安排電郵至閣下在本行登記之電郵地址，以便閣下登入網上理財查閱最新電子月結單。而信用卡持卡人會於**信用卡還款日前收到短訊提示**；
- 請定期更新閣下於本行的電郵地址、郵寄地址及手提電話號碼之紀錄，以確保成功收取以上提示通知。
- 如閣下未能成功申請電子月結單服務，月結單會繼續以郵寄方式發出。

如閣下不願意以電子方式收取於本申請表戶口之月結單<sup>2</sup>，請於下列方格內填上「✓」號。

本人選擇以郵寄方式收取於本申請表戶口之月結單<sup>2</sup>。

備註：

<sup>1</sup> 如閣下已持有本行其他信用卡，而該信用卡已被列入綜合月結單內，於本申請表之信用卡戶口會被列入綜合月結單及繼續以郵寄方式發出。

<sup>2</sup> 以下情況並不適用：

- 如閣下選擇把本申請表之存款戶口列入綜合月結單內，閣下將會繼續以電子方式收取該綜合月結單。
- 如閣下已持有本行其他信用卡，於本申請表之信用卡將會與其他信用卡合併到同一張信用卡月結單內，並繼續以電子方式收取該信用卡月結單。

## 5 直接促銷

未經閣下同意，本行不會將閣下的個人資料用於直接促銷。如閣下**不同意**本行透過以下任何途徑將閣下之資料用於本行「關於《個人資料(私隱)條例》(「條例」)及《個人信貸資料實務守則》致客戶及其他個別人士的通知(「通知」)」中載列之直接促銷，請於下列相關方格內填上(「✓」)號：

申請人： 電郵  手機訊息  郵寄  電話(客戶經理或Premium理財經理來電除外) **或**  電話(所有來電)

聯名申請人： 電郵  手機訊息  郵寄  電話(客戶經理或Premium理財經理來電除外) **或**  電話(所有來電)

對於任何未選為不接收的途徑，閣下簽署或提交本申請即表明閣下同意本行以上述方式使用閣下之資料。

一旦得到處理，閣下即授權本行替換閣下先前對直接促銷的一切選擇。如閣下為現有客戶，本行將會按閣下於本申請表格上所選擇的個人資料用於直接促銷安排，於本行接納/批核閣下所需之新開立戶口及/或服務後，予以更新。如果閣下希望本行即時更新閣下所選擇的個人資料用於直接促銷安排，請聯絡我們的分行職員或致電本行熱線 2886 8868，另作所需安排。

## 6 簽署

本人(等)選擇： 以下簽署式樣(「單一簽署」)將應用於銀行之所有戶口/服務(信用卡除外)。

以下簽署式樣將應用於戶口號碼

任何一人簽署  全體簽署  其他 \_\_\_\_\_

**閣下簽署本申請表，即閣下確認已收妥**本行全部相關條款及細則，產品資料概要(如適用)和關於《個人資料(私隱)條例》(「條例」)及《個人信貸資料實務守則》致客戶及其他個別人士的通知(「通知」)。另外，個人資料之更新或須核對簽署式樣，現有銀行客戶，請用閣下存於本行之銀行賬戶正式簽署。閣下明白及同意，包括如簽署與本行記錄不符，本行保留權利取消或不繼續處理此申請。

若非申請聯名戶口，請劃去其中一個簽署。

申請人	聯名申請人
簽署 _____	簽署 _____
姓名(英文) _____	姓名(英文) _____
(中文) _____	(中文) _____
香港身份證 / 護照號碼 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	香港身份證 / 護照號碼 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
銀行專用 <input type="checkbox"/> AIO Req	<input type="checkbox"/> AIO Req

倘若您想對我們的服務提出意見，請參閱我們的「客戶意見」單張，單張內列出聯絡我們的方法及意見處理的程序，有關單張可在渣打銀行(香港)有限公司各分行索取。

日期 \_\_\_\_\_

銀行專用	Signature Verified for SVS ( Sign No. )	Branch Code	Acquisition Code	Source Code
Common (CASA, CCPL)	Branch Code:	Campaign code:		
	Sourcing ID:	Referral ID:	Closing ID:	
	Primary Applicant: <input type="checkbox"/> AOC Checked	Alert ID, if any:	Review staff initial:	
	Joint Applicant: <input type="checkbox"/> AOC Checked	Alert ID, if any:	Review staff initial:	
CASA / Relationship Package	Acquisition Code:	Source Code:	CRM Code:	
	TIN Mailer Serial No.:	Cust ID verified by:	Relationship Branch Code:	
	PIN Mailer Serial No.:	Checked by:	Package Maint Fee Waive Code:	
	<input type="checkbox"/> Issue PIN / TIN	Processed on:	Processed by:	Others:
Credit Card Only	<input type="checkbox"/> NB UL-Card / Acq-DF <input type="checkbox"/> NB UL-Loan / Acq-DS <input type="checkbox"/> Branch / Acq-BR <input type="checkbox"/> BS-PsH / Acq-BR <input type="checkbox"/> Others / Acq-TO(D)			
	<input type="checkbox"/> Branch Code for Card Collection:			

Signature of staff opening account and witnessing account opening

Signature of staff reviewing account

( Sign No. )

Name of staff opening account and witnessing account opening  
由渣打銀行(香港)有限公司刊發

Name of staff reviewing account

In this application, Standard Chartered Bank (Hong Kong) Limited ("the Bank") would like to get to know you even better. We appreciate your time in sharing your information to help us have a comprehensive understanding of your financial needs and assist in planning your future. We look forward to serving you better.



For Bank Use Only			
<input type="checkbox"/> CASA	<input type="checkbox"/> Core card(s)	<input type="checkbox"/> Segment card(s)	<input type="checkbox"/> Out-branch channels
<input type="checkbox"/> Pre-screen	<input type="checkbox"/> IAIP	<input type="checkbox"/> Pre-screen	<input type="checkbox"/> IAIP
<input type="checkbox"/> WI	<input type="checkbox"/> On-us AUM	<input type="checkbox"/> Off-us AUM (NTB)	<input type="checkbox"/> Off-us AUM (CASA < 2 mth)

**1 Please tell us about yourself**

1. **Salutation / Title**  Mr  Ms  Dr  Other (please specify) \_\_\_\_\_

2. **Name** (In English) \_\_\_\_\_  
(In Chinese) \_\_\_\_\_

3. **Type of Identity Document**  
 Country Identity Document <sup>01</sup>  Passport / Travel Document <sup>04</sup>  
 Other (please specify) \_\_\_\_\_  
 Number \_\_\_\_\_ ( )

For those green boxes, please do not write across the lines.

4. **Date of Birth**  /  /   
 D D M M Y Y Y Y

5. **Gender**  Male <sup>1/1 (M)</sup>  Female <sup>2/0 (F)</sup>

6. **Nationality** (Please list out all nationalities / citizenships)  
 Chinese (CHI)  Others (please specify) \_\_\_\_\_  
 \_\_\_\_\_ (OTH)

7. **Marital Status**  Single <sup>0 (S)</sup>  Married <sup>1 (M)</sup>  Other <sup>6 (O)</sup> (Optional)

8. **Residential Address** (P. O. Box is not accepted)  
 If the address provided below ("Stated Address") is different from the address as shown on the Residential Address Proof ("RAP Address") if provided, the RAP Address may supersede the Stated Address.

Room/Flat, Floor and Block \_\_\_\_\_ (whichever applicable)  
 Building / Estate \_\_\_\_\_  
 No. & Name of Street \_\_\_\_\_  
 District \_\_\_\_\_  HK  KLN  NT

If you are existing client, the update of your personal information is applicable to all account(s) with the bank, except Insurance or MPF service. The Bank will issue SMS, email or letter for notifying you the updates accordingly. For credit card application, the Bank will update your personal information into the Bank's system(s) upon successful approval of the credit card.

**1A Which mailing address do you prefer?**

18. **Mail to be sent to**  
 Residential Address <sup>1 (R)</sup>  
 Company Address <sup>2 (O)</sup>  
 Other <sup>3 (O)</sup> (Please specify other address at the right hand side)

**Apply this mailing address to**  
 All account(s)\* held with the Bank  
 Summary Statement of Accounts only  
 Account(s) in this application only ("Exclude" in section 2B)

9. **Telephone Number**  
 Residence \_\_\_\_\_ - \_\_\_\_\_  
 Office (Applicable to employed and self-employed applicants) \_\_\_\_\_ - \_\_\_\_\_  
 Mobile <sup>1</sup> \_\_\_\_\_ - \_\_\_\_\_  
 Country Code Area Phone No.  
 (For local phone no., not required to fill in country code & area code.)

10. **Email Address** \_\_\_\_\_  
 (mandatory for eStatement Service)

11. **Company Name** \_\_\_\_\_

12. **Nature / Type of Business**  
 Banking / Financial Services  Manufacturing  
 Government  Professional Services (eg. Doctors, Lawyers)  
 Other (please specify) \_\_\_\_\_

13. **Occupation / Designation** \_\_\_\_\_  
 If you would like to apply for Credit Card, please complete items 14-17 below.

14. **Education Status**  
 Secondary <sup>1 (S)</sup>  University / Tertiary <sup>5 (A)</sup>  
 Technical / Vocational Institute <sup>7 (V)</sup>  Other <sup>8 (S)</sup> (please specify) \_\_\_\_\_ UNK

15. **Annual Income** (HKD) \_\_\_\_\_ UNK

16. **Employment Status**  
 Employed - Regular Salaried  
 Employed - Non-Regular Salaried (Commission)  
 Employed - Temporary / Part Time / Contract  
 Self-Employed (Professional)  
 Self-Employed (Non-Professional)  
 Others (please specify) \_\_\_\_\_

17. **Company Address**  
 Room/Flat, Floor and Block \_\_\_\_\_ (whichever applicable)  
 Building / Estate \_\_\_\_\_  
 No. & Name of Street \_\_\_\_\_  
 District \_\_\_\_\_  HK  KLN  NT

**Other Mailing Address** (P. O. Box is not accepted for credit card application)

Room/Flat, Floor and Block \_\_\_\_\_ (whichever applicable)  
 Building / Estate \_\_\_\_\_  
 No. & Name of Street \_\_\_\_\_  
 District \_\_\_\_\_  HK  KLN  NT

\* Except for insurance, MPF, joint personal loan and joint mortgage loan account(s).



## 2 Which service(s) would you like to apply for?

### 2A Credit Card

#### Are you a New Cardholder<sup>Δ</sup>?

No, I am not a New Cardholder and I understand I will not be entitled to the welcome offer. (NN10)

Yes, I am a New Cardholder.

#### Please select the card type(s) you would like to apply for and your welcome offer choice (if applicable):

Card Type	Welcome Offer Choice <sup>†</sup>
Standard Chartered Simply Cash Visa Card* Please select either Vertical card or Horizontal card Vertical <input type="checkbox"/> HKSBB17VAWV000 HKSCB17VAWV000 (CASA) Horizontal <input type="checkbox"/> HKSBG17VAWV000 HKSCG17VAWV000 (CASA)	<b>New Cardholders<sup>Δ</sup></b> can choose <b>one</b> of the following welcome offers: <input type="checkbox"/> HKD400 cash rebate (D) (BJ18) <input type="checkbox"/> German Pool 18-in-1 Auto-Power Switch Multifunctional Health Cooker (BA19)
Standard Chartered Asia Miles Mastercard* <input type="checkbox"/> HKSRA16MCWB000 HKSRB16MCWB000 (CASA)	(Applicable to Standard Chartered Simply Cash Visa Card applicants only) <input type="checkbox"/> Up to HKD1,000 CashBack (BB19)
(Applicable to holders of Hong Kong Identity Card only) Standard Chartered UnionPay Dual Currency Platinum Credit Card <input type="checkbox"/> HKSRA16OTWU000 HKSRB16OTWU000 (CASA)	(Applicable to Standard Chartered Asia Miles Mastercard applicants only) <input type="checkbox"/> Up to 40,000 Asia Miles (BG18)
Standard Chartered Platinum Credit Card* Mastercard <input type="checkbox"/> HKSRA16MCWP000 HKSRB16MCWP000 (CASA) Visa Card <input type="checkbox"/> HKSRA16VAWP000 HKSRB16VAWP000 (CASA)	
(Applicable to Priority Banking clients only) Standard Chartered Priority Banking Credit Card* <input type="checkbox"/> HKSRV16VAWI000 (CASA)	

<sup>Δ</sup> “New Cardholders” are applicants who do not currently hold and have not cancelled any principal card of Standard Chartered Credit Card or MANHATTAN Credit Card issued by Standard Chartered Bank (Hong Kong) Limited in the past 6 months from the date of approval of their current application for a principal card of the Standard Chartered credit cards.

\* These card types issued will be embedded with Visa payWave / Mastercard contactless feature.

<sup>†</sup> Welcome offer is only applicable to New Cardholders. To be eligible for the welcome offer, New Cardholders are required to fulfil specific requirements with respective newly approved credit card(s). Terms and Conditions apply for welcome offer. Please refer to the Welcome Offer Terms and Conditions for details.

Please refer to the General Terms and Conditions for Credit Card Application for details.

#### Asia Miles Membership Information, Transfer of Data to Asia Miles Limited (Applicable to Standard Chartered Asia Miles Mastercard applicants only)

##### Asia Miles Membership Information

Asia Miles membership number:

Surname of Asia Miles membership: (English, e.g. Chan)

Given name of Asia Miles membership: (English, e.g. Tai Man)

Asia Miles™ membership account must be owned by the principal card applicant of Standard Chartered Asia Miles Mastercard. Change of Asia Miles membership account is not allowed save in exceptional circumstances.

##### Transfer of Data to Asia Miles Limited

• The Bank intends to provide your Asia Miles membership information and credit card transaction data to Asia Miles Limited for gain and for the purpose of i) study of customer behaviour; ii) enhancing the Standard Chartered Asia Miles Mastercard's features and marketing promotion; and iii) data analysis of which the results may be used by Asia Miles Limited for direct marketing of its offers, promotions and joint marketing offers (between Asia Miles Limited and its partners or any Cathay Pacific group company). Asia Miles Limited's partners include entities providing products and services in the area of travel, leisure and entertainment, accommodation, car rental, finance, insurance, telecommunications, food and beverage, business and consulting, beauty and health, fashion and jewellery, property, electronics and general retail, as well as partners from Asia Miles iShop. For an updated list of Asia Miles Limited's partners, please visit [www.asiamiles.com](http://www.asiamiles.com). Asia Miles Limited may carry out a matching procedure as defined in the Personal Data (Privacy) Ordinance for the purposes described above. The Bank would not so provide your data to Asia Miles Limited without your consent.

You may at any time require the Bank to cease to provide your data to Asia Miles Limited as described above. The Bank will cease to do so and also notify Asia Miles Limited to cease to use such data for data analytic purpose upon receipt of your opt-out instruction. However, you are required to notify Asia Miles Limited directly if you do not wish to receive marketing information or communication from Asia Miles Limited.

Please check (“✓”) the box if you do **not** consent the Bank to provide your data to Asia Miles Limited as described above.

• You acknowledge that the Bank shall transfer the above listed Asia Miles membership information and Asia Miles earned to Asia Miles Limited for the purposes of enjoying designated card benefits and crediting the Miles earned to the Asia Miles Membership account you provided above.

#### Choice of Priority Banking / Premium Banking 360° Rewards (“360° Rewards”)

This section is applicable to applicants who:

- currently hold or are concurrently applying for a principal Eligible Credit Card for earning 360° Rewards\*; **AND**
- have already signed up or are concurrently signing up for Priority Banking / Premium Banking.

\* Eligible Credit Card for Priority Banking clients earning 360° Rewards: Standard Chartered Priority Banking Credit Card / Asia Miles Mastercard.

Eligible Credit Cards for Premium Banking clients earning 360° Rewards: Standard Chartered Preferred Banking Credit Card / Platinum Credit Card / UnionPay Dual Currency Platinum Credit Card / Asia Miles Mastercard / Simply Cash Visa Card.

Please indicate your choice of credit card for earning 360° Rewards Points (“Points”), Asia Miles or CashBack<sup>#</sup> on eligible banking products (excluding credit card) under 360° Rewards:

- Standard Chartered Asia Miles Mastercard (Asia Miles)  
 Standard Chartered Priority Banking Credit Card / Preferred Banking Credit Card / Platinum Credit Card / UnionPay Dual Currency Platinum Credit Card (Points)  
 Standard Chartered Simply Cash Visa Card (CashBack<sup>#</sup>)

**# Applicable to Premium Banking clients only.**

If you do not provide accurate information or do not indicate your choice above, you will be deemed to have chosen for earning Points as your 360° Rewards on eligible banking products. The entitlement of Points, Asia Miles or CashBack (if applicable) on eligible banking products under 360° Rewards is subject to the approval / validity of the respective credit card and other relevant terms and conditions.

#### Opt-out for Temporary Credit Limit Extension

I choose to opt-out from having temporary credit limit extension for my credit card(s).

Remarks: The Bank will arrange opt-out for temporary credit limit extension after successful application of Standard Chartered Credit Card. If you are our existing credit cardholders, the instruction for opting-out for temporary credit limit extension service given herein will be applicable to ALL Standard Chartered Credit Card(s) and/or MANHATTAN Credit Card(s) you maintain with the Bank.

Please refer to the General Terms and Conditions for Credit Card Application for details.



**ATM Services (Not applicable to Standard Chartered UnionPay Dual Currency Platinum Credit Card)**

I wish to use the credit card to access the following account(s) (which is (are) held under my sole name, (or in case of joint account(s) held under my name as an "either to sign" signatory)) with the Bank as an ATM card. I understand and agree that my application of ATM service here is subject to the Bank's approval (includes matching and verifying my signature against the Bank's records) and, I acknowledge and agree that the provision and the use of the ATM services will be subject to the Bank's Client Terms.

Account No.:

\_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Account No.:

\_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

If no information is provided or if the information is provided by a sole applicant of Standard Chartered UnionPay Dual Currency Platinum Credit Card, the ATM services will not be provided.

**Language Shown on ATM Screen (Not applicable to Standard Chartered UnionPay Dual Currency Platinum Credit Card)**

Chinese (C)  English (E)

**Relationship with The Bank**

If (i) you are a relative or a spouse / ex-spouse of our or our subsidiary's or affiliate's directors, controllers i.e. persons holding 10% or more of the Bank's issued shares or our employees with lending authority; or (ii) any of the above-mentioned types of person is acting as your guarantor, please put a "✓" in the box below and state his/her details.

Yes Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

**Intermediary or Third Party Referral**

Is this application referred by an intermediary or a third party who charged you for this referral?

No  Yes

Remark: If you choose "Yes", the Bank will not be able to proceed with this application. This is because the Bank has already ceased the use of intermediaries for the purpose of sourcing credit cards and will not accept credit card applications that are referred by a third party who charged you for the referral.

**To borrow or not to borrow? Borrow only if you can repay!**

**2B Account(s)**

All new accounts in this section will be included in the Summary Statement of Accounts (Consolidated Statement). In case of joint-name account, please be advised that Consolidated Statement will be sent to primary accountholder unless otherwise specified. To exclude account(s) from the Summary Statement of Accounts (Consolidated Statement), please tick the "Exclude" box(es) on the right respectively.

A cheque book will be sent to your mailing address by ordinary post if you choose to open a new current account in this application.

If you join Asia Miles Savings Rewards, please provide your Asia Miles membership information through Standard Chartered Online Banking.

**Please select (Account No. to be provided):** Currency Exclude

Passbook Savings \_\_\_\_\_

Statement Savings \_\_\_\_\_

Bonus Payroll Account (available for HKD only)

Statement Savings \_\_\_\_\_

Current Account \_\_\_\_\_

Integrated Deposits Account \_\_\_\_\_

HKD Current sub-account is included in Integrated Deposits Account

Bonus Payroll Account (available for HKD Savings sub-account only)

Integrated Deposits Account Add-on Currency \_\_\_\_\_

Please add the following Current sub-account(s) to the Integrated Deposits Account:

USD  CNY

My Dream Account \_\_\_\_\_

I/We would like to nominate my/our child to be eligible for My Dream Account. The information of my/our Child is:

**Child**

**Name of Child**

(In English) \_\_\_\_\_

(In Chinese) \_\_\_\_\_

**Date of Birth** \_\_\_\_/\_\_\_\_/\_\_\_\_

D D M M Y Y Y Y

**Gender**  Male  Female

**Birth Certificate Number** \_\_\_\_\_

My Dream Account \_\_\_\_\_

I/We would like to nominate my/our child to be eligible for My Dream Account. The information of my/our Child is:

**Child**

**Name of Child**

(In English) \_\_\_\_\_

(In Chinese) \_\_\_\_\_

**Date of Birth** \_\_\_\_/\_\_\_\_/\_\_\_\_

D D M M Y Y Y Y

**Gender**  Male  Female

**Birth Certificate Number** \_\_\_\_\_

Currency Exclude

Marathon Savings\* \_\_\_\_\_

Asia Miles Savings Rewards\* (applicable to sole name account only)

Integrated Deposits Account \_\_\_\_\_

Statement Savings \_\_\_\_\_

\* Only available in promotion period

Click-a-Count \_\_\_\_\_ | H | K | D |

Time Deposits \_\_\_\_\_

**Select your choice of Currencies:**  HKD  USD  CNY

AUD  GBP  Other \_\_\_\_\_ (please specify)

**Account Number** \_\_\_\_\_

**Tenor / Term of Deposit** \_\_\_\_\_

**Renewal instructions**

Renew principal plus interest at prevailing rate for the same term unless otherwise advised (TATA)

Renew principal at prevailing rate for the same term, credit interest to account number (TATT)

\_\_\_\_\_

Credit principal and interest to account number (TTTT)

\_\_\_\_\_

Special Instruction \_\_\_\_\_

Money Builder Account \_\_\_\_\_ | H | K | D |

**Standing Instruction**

I/We authorise Standard Chartered Bank (Hong Kong) Limited to transfer payment on a monthly basis based on instructions stated below:

<b>Effective Date</b>	<b>Interest Rate</b>
_____	_____
<b>Debit Account No. (HKD)</b>	<b>Monthly Instalment Amount (HKD)</b>
_____	_____
<b>First Instalment Date</b>	<b>Monthly Instalment Day</b>
_____	_____
<b>Last Instalment Date</b>	<b>Maturity/Expiry Date</b>
_____	_____





- document forming part of our banking agreement (collectively "the banking agreement") have been made available to you at any of our branches and on our website at [sc.com/hk](http://sc.com/hk);**
- **you have read and understood the banking agreement and you agree to be bound by it ; and**
  - **you are bound by any variation we make to the banking agreement, in accordance with the banking agreement - important note: in particular, you understand that by entering into the banking agreement you give indemnities, authorisations, consents and waivers and agree to limitations on our liability;**
  - **if you are applying for a credit card, you further agree and confirm that: (i) a highlight of the banking agreement has been provided to you as appended in this application form; (ii) unless you have indicated your choice to receive a hard copy, you agree to receive an electronic copy of the banking agreement; (iii) you have read and understood the banking agreement and/or a highlight of it; and (iv) you agree to be bound by the banking agreement;**
  - **you acknowledge receipt of and confirm that you have read and agreed to be bound by the Notice to Customers and Other Individuals relating to the Personal Data (Privacy) Ordinance ("Ordinance") and the Code of Practice on Consumer Credit Data ("Notice") which has been available to you at any of our branches and on our website at [sc.com/hk](http://sc.com/hk); you further agree that the Notice shall form part of the banking agreement; you agree that all information provided by you in this application form, and any other personal data collected by us about you or that you may provide to us from time to time before, during or after this application, may be used and disclosed for such purposes and to such persons (whether the recipient is located in the Hong Kong Special Administrative Region of the People's Republic of China ("Hong Kong") or another country including a country that does not offer the same level of data protection as Hong Kong) for the purposes described in, and otherwise in accordance with our policies on use and disclosure of personal data as set out in the Notice, which may be subject to change from time to time;**
  - you represent and warrant that you have complied and will comply with all applicable laws (including any foreign exchange restrictions) in connection with the banking agreement;
  - if you are applying for a Renminbi account, you confirm that you fully understand the risks and consequences of investing in Renminbi and agree to bear all such risks and consequences of Renminbi account, including the application for such an account;
  - if you are applying for an Integrated Deposits Account, you acknowledge that the account types and currencies of the sub-accounts to be included will be determined by us at our discretion, and may be subject to change from time to time; you also acknowledge Current / Cheque / Savings Account and Time Deposit Account Terms and any important notes and related terms that we have provided to you in connection with the Integrated Deposits Account shall form part of the banking agreement and you confirm that you have read and understand them and that you agree to be bound by them;
  - if you are applying for a HKD Current Account or an Integrated Deposits Account, you acknowledge the Current Account Overdraft Protection service ("Overdraft Protection") involved in HKD Current Account or HKD Current Sub-account under Integrated Deposits Account ("HKD Current Account") and agree to be bound by its terms:
    - Overdraft Protection limit may be granted to honor your cheque(s) or allow your direct debit transaction(s) subject to your deposits in other account(s) at the Bank, when there is not sufficient fund in your HKD Current Account ("Overdraft").
    - the maximum Overdraft Protection limit is 95% of your HKD deposits and 80% of your foreign currency deposits (Renminbi deposits is excluded) or the accumulated Overdraft amount at HK\$40,000, whichever is lower. The Bank may at any time increase or decrease the limit at its sole discretion. If your HKD Current Account has Overdraft, the Bank will place a lien over the deposit balance in your other account(s) according to the Overdraft amount without prior notice.
    - interest of the Overdraft outstanding balance and handling fee will be levied. For details of interest rate and handling fee, please refer to the Bank's "An Easy Guide to Banking Fees".
    - Overdraft Protection is not applicable to the staff, the director, the controller (any person holding 10% or more of the Bank's issued shares) and the spouse or relatives of the director, the controller or employees with lending authority of or at the Bank.
    - the approval of Overdraft Protection and the Overdraft Protection Limit will be determined at the Bank's discretion without prior notice.
    - the Current / Cheque / Savings Account and Time Deposit Account Terms and any important notes and related terms that we have provided to you in connection with the Overdraft Protection shall form part of the banking agreement and you confirm that you have read and understand them and agree to be bound by them.
  - if you are applying for a Marathon Savings Account, you acknowledge that the Marathon Savings Account Promotion Terms and Conditions and any important notes and related terms provided by us to you in connection with the Marathon Savings Account shall form part of the banking agreement and you confirm that you have read and understand and agree to be bound by them;
  - if you are applying for a My Dream Account in relation to your child, you agree and confirm that:

- all information (including any documents) you have given to us in connection with your child is correct, complete and not misleading;
- you are the ultimate beneficial owner of the My Dream Account and you do not hold the My Dream Account or any funds in the My Dream Account for any other person as a trustee, nominee, agent or other capacity; your child has no right or interest in any funds in a My Dream Account;
- any important notes and related terms that we have provided to you in connection with the My Dream Account shall form part of the banking agreement and you confirm that you have read and understand them and agree to be bound by them;
- if you are applying for a credit card, you confirm that:
  - none of your credit cards have been cancelled due to payment default;
  - you do not have any payments overdue by more than one month on any loans or credit cards you have with other financial institutions;
  - you are not and have never been bankrupt and you have no intention of petitioning nor are you currently petitioning for bankruptcy;
  - you understand and agree that the Bank may, at its sole discretion, decide whether to approve this application by reference to the overall banking relationship, total asset balance or deposits held with the Bank if you are an existing banking client;
  - unless otherwise specified above, you confirm that you are not a relative or spouse/ex-spouse of any of our or our subsidiary's or affiliate's directors, employees with lending authority or shareholders holding 10% or more of our issued shares ("specified persons"). Moreover, none of the specified persons mentioned herein is your guarantor of any other matters. You agree to notify us in writing as soon as reasonably practicable if you subsequently become aware of any change in the aforesaid status;
  - we will serve a written notice to you at your correspondence address provided by you to the Bank if we accept your application;
  - the Credit Card Terms and any important notes and related terms that we have provided to you in connection with the credit card shall form part of the banking agreement and you confirm that you have read and understood them and agreed to be bound by them;
- you authorise us to amend our customer information records on your and your joint account holder's behalf according to the information you provided;
- you confirm that your preferred mailing address for your account(s) is as indicated in section 1A.

For an application for a joint account with more than two applicants, additional applicant(s) must also complete and sign the application form(s), which together with the application form signed by the primary and secondary applicant, forms a single application.

**You understand and agree that for the purpose of reviewing your existing credit facilities, we may access your data held with a credit reference agency in accordance with the provisions of the Code of Practice on Consumer Credit Data. You understand and agree that the Bank reserves the right to cancel or not to proceed with this application if the required documents and/or application information are not provided within 30 days from the date of the application, and/or the relevant requirement(s) is not met. You further confirm and agree that we may give any information in connection with this application (including your personal information) to the parties (whether situated in or outside of the Hong Kong Special Administrative Region of the People's Republic of China) and for the purposes as set out in the Notice.**

You understand that sales staff of the Bank receives remuneration with reference to the performance of the relevant staff for promoting various banking and related services that provided by the Bank. The remuneration structure is subject to review by the Bank from time to time and includes salaries, incentives, bonuses, etc.

**You acknowledge and agree that: (i) the Banking Terms and Conditions are also available at our branches or website at [www.sc.com/hk](http://www.sc.com/hk), as updated from time to time (the "BTC") (ii) Section II of the BTC shall apply to all transactions in relevant investment products (other than investment linked insurance products) when you enter into with or through the Bank; (iii) the Bank shall open such sub-accounts as necessary for such transactions; and (iv) Section II of the BTC shall not apply to you if you do not enter into any investment products with or through the Bank.**

#### **Risk Disclosure Statement:**

- **Renminbi ("RMB") exchange rate, like any other currency, is affected by a wide range of factors and is subject to fluctuations. Such fluctuations may result in gains and losses in the event that the customer subsequently converts RMB to another currency (including Hong Kong dollars); and**
- **RMB is currently not freely convertible and conversion of RMB through banks in Hong Kong is subject to restrictions specified by the Bank and regulatory requirements applicable from time to time. The actual conversion arrangement will depend on the restrictions prevailing at the relevant time.**

#### **Deposit Protection Scheme:**

**Deposit(s) in the Account(s) applied for hereunder is (are) deposit(s) qualified for protection under the Deposit Protection Scheme in Hong Kong. However, a time deposit with a tenor exceeding 5 years or a deposit subject to any foreign exchange forward contract under Currency Switching services will NOT be protected under the Scheme.**

If there is any inconsistency between the English version and the Chinese version of this application form, the English version prevails.

#### **Declaration of application of Renminbi Account for non-Hong Kong resident customers:**

You agree and confirm that if you **are not a holder of valid Hong Kong Identity Card** and you are opening RMB Savings Account and/or RMB Time Deposit Account for non-Hong Kong residents:

- You by signing this application, you declare that you do not hold a valid Hong Kong Identity Card. You must immediately tell us in writing if you become a Hong Kong resident and have a valid Hong Kong Identity Card. In such circumstance, we may exercise our rights under our banking agreement to terminate or convert your account into another type of account (with relevant restrictions and requirements as may be applicable) at our sole and absolute discretion; and clauses 8.9 to 8.14 of the Current / Cheque / Savings Account and Time Deposit Account terms are not applicable if you are opening RMB Savings Account and/or RMB Time Deposit Account.



#### 4 eStatement Service

To protect our environment by reducing the use of paper, we will only provide eStatements to the account(s)<sup>1</sup> in this application and any other existing account(s) included in the same statement(s) unless you instruct us otherwise. Please note that:

- you must **have a valid Online Banking account** as you can only access and/or download your eStatements by Online Banking and we will not provide the corresponding statements in paper form to you;
- Upon successful eStatement registration, **an email alert** will be sent to your registered email address at the Bank when your latest eStatement is available at Online Banking. For credit card account(s), we will also send you a **SMS message to remind you of the payment due date**;
- your email address, mailing address and mobile phone number on our record should always be up-to-date so that the above-mentioned notification/message can be successfully delivered to you.
- Please note that you will continue to receive the paper statement in case your eStatement application is unsuccessful.

If you do not wish to receive eStatements for the account(s)<sup>2</sup> in this application, please check (“✓”) the box below:

I choose to receive statements in paper form for the account(s)<sup>2</sup> in this application.

Remarks:

<sup>1</sup> This is not applicable to credit card account(s) in this application if you are currently holding other credit card account(s) which has/have already been included in the Consolidated Statement and we currently provide the Consolidated Statement to you in paper form.

<sup>2</sup> This is not applicable to :

- deposit account(s) in this application if you do not choose to exclude such account(s) from the Consolidated Statement and we currently provide the Consolidated Statement to you in eStatement form; and
- credit card account(s) in this application if you are currently holding other credit card account(s) of which the statements are currently provided to you in eStatement form.

#### 5 Direct Marketing

The Bank would not use your personal data for direct marketing without your consent. Please tick the relevant box(es) below if you do **not** consent the Bank to use your data for direct marketing as set out in the Bank’s “Notice to customers and other individuals relating to the Personal Data (Privacy) Ordinance (“**Ordinance**”) and the Code of Practice on Consumer Credit Data (“**Notice**”), through any of the following channel(s):

Primary Applicant:  Email  Mobile message  Post  
 Phone call (except calls from Relationship Managers or Premium Executives) **OR**  Phone Call (all calls)

Joint Applicant:  Email  Mobile message  Post  
 Phone call (except calls from Relationship Managers or Premium Executives) **OR**  Phone Call (all calls).

For any channel not opted-out, your signing or submission of this application gives consent to the Bank to so use your data as noted above.

Once processed, you authorise the Bank to replace all your previous selections regarding direct marketing. Please note that if you are an existing client of the Bank, the Bank will proceed to update your records regarding the use of your personal data for direct marketing as per your selection on this account opening form following the acceptance / approval of your application by the Bank for a new account and/or banking services. However, if you wish to update your records regarding the use of your personal data for direct marketing with immediate effect, please contact the Bank at 2886 8868 to make the necessary arrangements.

#### 6 Signature

I/We select:  the specimen signature (“**All-in-One signature**”) below shall apply to all accounts/services (except credit card) of the Bank.  
 the specimen signature below shall apply to account number(s)

Anyone to sign  All to sign  Other \_\_\_\_\_

**By signing this application, I acknowledge receipt** of the full set of terms and conditions, key facts statement (where applicable) and the Notice to Customers and other individuals relating to the Personal Data (Privacy) Ordinance (“**Ordinance**”) and the Code of Practice on Consumer Credit Data (“**Notice**”). In addition, update of personal information may be subject to signature verification. If you are an existing banking client, please sign in the authorized signature of your bank account filed with the Bank. You understand and agree that the Bank reserves the right to cancel or not to proceed with this application, including for example, if your signature does not match with our record.

<b>Please cross out one of the signatures if there is no joint account application.</b>			
<b>Primary Applicant</b>		<b>Joint Applicant</b>	
Signature _____		Signature _____	
Name (in English) _____		Name (in English) _____	
(in Chinese) _____		(in Chinese) _____	
HKID / Passport No. _____		HKID / Passport No. _____	
<input type="checkbox"/> AIO Req		<input type="checkbox"/> AIO Req	

If you wish to provide us with your feedback on our services, please refer to our Customer Feedback leaflet which sets out how you can reach us and what follow-up procedures we will take. The leaflet is available at all branches of Standard Chartered Bank (Hong Kong) Limited upon request.

Date \_\_\_\_\_

<b>For Bank Use Only</b>	Signature Verified for SVS ( _____ )		Branch Code	Acquisition Code	Source Code
	Sign No.		Campaign code:		
	Branch Code:	Referral ID:		Closing ID:	
<b>Common (CASA, CCPL)</b>	Sourcing ID:		Alert ID, if any:		Review staff initial:
	Primary Applicant: <input type="checkbox"/> AOC Checked		Alert ID, if any:		Review staff initial:
	Joint Applicant: <input type="checkbox"/> AOC Checked				
	Acquisition Code:		Source Code:		CRM Code:
<b>CASA / Relationship Package</b>	TIN Mailer Serial No.:		Cust ID verified by:		Relationship Branch Code:
	PIN Mailer Serial No.:		Checked by:		Package Maint Fee Waive Code:
	<input type="checkbox"/> Issue PIN / TIN	Processed on:	Processed by:		Others:
<b>Credit Card Only</b>	<input type="checkbox"/> NB UL-Card / Acq-DF <input type="checkbox"/> NB UL-Loan / Acq-DS		<input type="checkbox"/> Branch / Acq-BR	<input type="checkbox"/> BS-Psh / Acq-BR	<input type="checkbox"/> Others / Acq-TO(D)
	<input type="checkbox"/> Branch Code for Card Collection:				

Signature of staff opening account and witnessing account opening \_\_\_\_\_

Signature of staff reviewing account \_\_\_\_\_ Sign No. \_\_\_\_\_

Name of staff opening account and witnessing account opening  
 Issued by Standard Chartered Bank (Hong Kong) Limited

Name of staff reviewing account