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STANDARD CHARTERED PLC

渣打集團有限公司

(Incorporated as a public limited company in England and Wales with registered number 966425)

(Stock Code: 02888)

21 MAY 2019

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Publication of Final Terms

The Final Terms dated 16 May 2019 relating to the issue by Standard Chartered PLC on 21 May 2019 of U.S.\$1,000,000,000 3.785 per cent. Fixed-to-Floating Rate Notes due 2025 (the “**2025 Notes**”) and the Final Terms dated 16 May 2019 relating to the issue by Standard Chartered PLC on 21 May 2019 of U.S.\$1,000,000,000 4.305 per cent. Fixed-to-Floating Rate Notes due 2030 (the “**2030 Notes**” and, together with the 2025 Notes, the “**Notes**”) have been submitted to the UK Listing Authority and are available for viewing.

The Notes have been issued under the US\$77,500,000,000 Debt Issuance Programme established by Standard Chartered PLC and Standard Chartered Bank.

Application has been made for the Notes to be admitted to the Official List of the UK Listing Authority and to trading on the London Stock Exchange with effect from 21 May 2019.

To view the full documents, please paste the following URL into the address bar of the browser:

http://www.rns-pdf.londonstockexchange.com/rns/7522Z_1-2019-5-21.pdf

http://www.rns-pdf.londonstockexchange.com/rns/7522Z_2-2019-5-21.pdf

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DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the base prospectus dated 19 June 2018 (the "**Prospectus**")) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Final Terms and/or the Prospectus, you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

The Notes offered by the Prospectus have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**"), or any relevant securities laws of any state of the United States and are subject to U.S. tax law requirements. Subject to certain exceptions, the Notes may not be offered, sold or delivered in the United States, as defined in Regulation S under the Securities Act. The Prospectus may not be accessed from, or transmitted in or into, the United States.

Your right to access this service is conditional upon complying with the above requirement.

Standard Chartered PLC LEI: U4LOSYZ7YG4W3S5F2G91

END

As at the date of this announcement, the Board of Directors of Standard Chartered PLC comprises:

Chairman:

José María Viñals Iñiguez

Executive Directors:

William Thomas Winters and Andrew Nigel Halford

Independent Non-Executive Directors:

Dr Louis Chi-Yan Cheung; David Philbrick Conner; Dr Byron Elmer Grote; Christine Mary Hodgson (Senior Independent Director); Gay Huey Evans, OBE; Naguib Kheraj (Deputy Chairman); Dr Ngozi Okonjo-Iweala; Carlson Tong and Jasmine Mary Whitbread