



## **Standard Chartered PLC**

(Incorporated as a public limited company in England and Wales with registered number 966425)

## **Standard Chartered Bank**

(Incorporated with limited liability in England by Royal Charter with reference number ZC18)

## **U.S.\$77,500,000,000 Debt Issuance Programme**

This supplement (the “**Supplementary Prospectus**” to the base prospectus dated 15 June 2021 (the “**Base Prospectus**”, which definition includes the base prospectus and all information incorporated by reference therein), as supplemented by the supplementary prospectuses dated 11 August 2021 and 3 November 2021, constitutes a supplementary prospectus for the purposes of Article 23 of Regulation (EU) 2017/1129 as it forms part of the domestic law of the United Kingdom by virtue of the European Union (Withdrawal) Act 2018 (the “**UK Prospectus Regulation**”), and is prepared in connection with the U.S.\$77,500,000,000 Debt Issuance Programme (the “**Programme**”) established by Standard Chartered PLC (“**SCPLC**”) and Standard Chartered Bank (“**SCB**”) (each of SCPLC and SCB in such capacity an “**Issuer**” and together the “**Issuers**”). Terms defined in the Base Prospectus have the same meaning when used in this Supplementary Prospectus.

This Supplementary Prospectus is supplemental to, updates, must be read in conjunction with, and forms part of, the Base Prospectus and any other supplements to the Base Prospectus issued by the Issuers from time to time.

This Supplementary Prospectus has been approved by the FCA, as the United Kingdom competent authority under the UK Prospectus Regulation, as a supplement to the Base Prospectus in compliance with the UK Prospectus Regulation.

The Issuers accept responsibility for the information contained in this Supplementary Prospectus. To the best of the knowledge of the Issuers, the information contained in this Supplementary Prospectus is in accordance with the facts and makes no omission likely to affect its import.

### **1. Purpose of this Supplementary Prospectus**

The purpose of this Supplementary Prospectus is to update the Base Prospectus to reflect a change to the credit rating assigned to SCB’s long-term senior debt rating from “A” to “A+” by S&P Hong Kong, as set out in an announcement published by S&P Hong Kong on 14 December 2021.

### **2. Change to SCB’s Credit Rating**

On 14 December 2021, S&P Hong Kong released an announcement stating that it had upgraded SCB's long-term senior debt rating from "A" to "A+".

Accordingly, as at the date of this Supplementary Prospectus, SCB's long-term senior debt ratings are A1 by Moody's Singapore, A+ by S&P Hong Kong and A+ by Fitch.

References to the long term senior debt ratings of SCB set out on pages 1 and 18 of the Base Prospectus are updated accordingly.

### **3. General**

To the extent that there is any inconsistency between: (a) any statement in this Supplementary Prospectus or any statement incorporated by reference into this Supplementary Prospectus; and (b) any other statement in or incorporated by reference into the Base Prospectus or the supplementary prospectuses dated 11 August 2021 and 3 November 2021, the statements in (a) above will prevail.

Save as disclosed in this Supplementary Prospectus or the supplementary prospectuses dated 11 August 2021 and 3 November 2021, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.