



## **Standard Chartered PLC**

*(Incorporated as a public limited company in England and Wales with registered number 966425)*

## **Standard Chartered Bank**

*(Incorporated with limited liability in England by Royal Charter with reference number ZC 18)*

## **Standard Chartered Bank (Hong Kong) Limited**

*(Incorporated with limited liability in Hong Kong: Number 875305)*

## **U.S.\$57,500,000,000 Debt Issuance Programme**

This supplement (the “**Supplement**”, which definition shall also include all information incorporated by reference herein) to the base prospectus dated 10 October 2013 (the “**Base Prospectus**”, which definition includes the base prospectus and all information incorporated by reference therein, as supplemented by the supplementary prospectuses dated 14 January 2014 and 18 March 2014) constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 (“**FSMA**”) and is prepared in connection with the U.S.\$57,500,000,000 Debt Issuance Programme (the “**Programme**”) established by Standard Chartered PLC (“**SCPLC**”), Standard Chartered Bank (“**SCB**”) and Standard Chartered Bank (Hong Kong) Limited (“**SCBHK**”) (each of SCPLC, SCB and SCBHK in such capacity an “**Issuer**” and together the “**Issuers**”). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, updates, must be read in conjunction with and forms part of the Base Prospectus and any other supplements to the Base Prospectus issued by the Issuers.

The purpose of this Supplement is to: (a) incorporate by reference: (i) certain sections of the consolidated annual report and audited accounts of SCPLC, its subsidiaries and subsidiary undertakings for the year ended 31 December 2013; (ii) the audited annual accounts of SCB for the year ended 31 December 2013; (iii) the audited annual accounts of SCBHK for the year ended 31 December 2013; and (iv) the document entitled “Pillar 3 Disclosures 31 December 2013”; (b) update the disclosures of the Issuers in the Base Prospectus relating to legal proceedings; (c) update the no significant change and no material adverse change statements of the Issuers in the Base Prospectus; and (d) update certain details relating to the Directors of SCPLC and SCBHK.

This Supplement has been approved by the United Kingdom Financial Conduct Authority (the “**FCA**”), which is the United Kingdom competent authority for the purposes of Directive 2003/71/EC (the “**Prospectus Directive**”) and relevant implementing measures in the United Kingdom, as a supplement to the Base Prospectus. The Base Prospectus constitutes a base prospectus prepared in compliance with the Prospectus Directive and relevant implementing measures in the United Kingdom for the purpose of giving information with regard to the issue of Notes under the Programme.

The Issuers accept responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuers (which have taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this Supplement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Supplement.

### **New Documents Incorporated by Reference**

The following documents, which have been previously published and which have been filed with the FCA, are hereby incorporated in, and form part of, this Supplement:

1. the following sections of the consolidated annual report and audited accounts of SCPLC, its subsidiaries and subsidiary undertakings (the “**Group**”) for the year ended 31 December 2013 released on 28 March 2014 (the “**Annual Report**”):
  - (i) Our Performance in Our Markets – pages 38 to 39;
  - (ii) The Group in 2013 – pages 40 to 45;
  - (iii) Consumer Banking – pages 46 to 53;
  - (iv) Wholesale Banking – pages 54 to 61;
  - (v) Risk Review – pages 62 to 127;
  - (vi) Capital – pages 128 to 135;
  - (vii) Board of Directors – pages 138 to 142;
  - (viii) Senior Management – page 143;
  - (ix) Corporate Governance – pages 144 to 175;
  - (x) Directors' Remuneration Report – pages 176 to 212;
  - (xi) Report of the Directors – pages 213 to 222;
  - (xii) Statement of Directors' Responsibilities – page 223;
  - (xiii) Independent Auditor's Report – pages 226 to 228;
  - (xiv) Audited consolidated financial statements of the Group for the year ended 31 December 2013 (including the audit report thereon and notes thereto) – pages 229 to 311; and
  - (xv) Pages 314 to 324 (inclusive) of Supplementary Financial Information;
2. the audited annual accounts of SCB for the year ended 31 December 2013 (including the audit report thereon) released on 28 March 2014;
3. the audited annual accounts of SCBHK for the year ended 31 December 2013 (including the audit report thereon) released on 28 March 2014; and
4. the document entitled “Pillar 3 Disclosures 31 December 2013” released by SCPLC on 28 March 2014.

### **General Information**

Save in relation to the matters described in the section of the Annual Report entitled “Risk review – Regulatory compliance, reviews, requests for information and investigations” on page 67 of the Annual Report, there are no, nor have there been any, governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which SCPLC is aware) during the twelve months preceding the date of the Base Prospectus, which may have, or have had in the recent past, significant effects on the financial position or profitability of SCPLC and/or the Group nor is SCPLC aware that any such proceedings are pending or threatened.

Save in relation to the matters described in the section of the Annual Report entitled “Risk review – Regulatory compliance, reviews, requests for information and investigations” on page 67 of the Annual Report, there are no, nor have there been any, governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which SCB is aware) during the twelve months preceding the date of the Base Prospectus, which may have, or have had in the recent past, significant effects on the financial position or profitability of SCB and/or the Group nor is SCB aware that any such proceedings are pending or threatened.

There are no, nor have there been any, governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which SCBHK is aware) during the twelve months preceding the date of the Base Prospectus, which may have, or have had in the recent past, significant effects on the financial position or profitability of SCBHK and its subsidiaries nor is SCBHK aware that any such proceedings are pending or threatened.

There has been no significant change in the financial or trading position of SCPLC and its subsidiaries since 31 December 2013. There has been no material adverse change in the prospects of SCPLC and its subsidiaries since 31 December 2013.

There has been no significant change in the financial or trading position of SCB and its subsidiaries since 31 December 2013. There has been no material adverse change in the prospects of SCB and its subsidiaries since 31 December 2013.

There has been no significant change in the financial or trading position of SCBHK and its subsidiaries since 31 December 2013. There has been no material adverse change in the prospects of SCBHK and its subsidiaries since 31 December 2013.

### **Recent Developments – SCPLC and SCBHK**

Following the announcement on 29 November 2013 that Jamie Dundas and Rudy Markham will step down as independent Non-Executive Directors of SCPLC in 2014, SCPLC confirms that the effective date of their resignations will be 1 May 2014.

Lars Thunell, who became an independent Non-Executive Director of SCPLC in November 2012, will succeed Jamie as Chairman of the Board Risk Committee of SCPLC with effect from 1 April 2014. Naguib Kheraj, who became an independent Non-Executive Director of SCPLC in January 2014, will succeed Rudy as Chairman of the Audit Committee of SCPLC with effect from 1 May 2014.

Sunil Kaushal has been appointed as a Non-Executive Director of SCBHK with effect from 5 March 2014.

### **General**

Copies of all documents incorporated by reference in this Supplement may be obtained (without charge) from the website of the Regulatory News Service operated by the London Stock Exchange at: <http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html> and are available, during usual business hours on any weekday (Saturdays, Sundays and public holidays excepted), for inspection at the registered office of the Issuers and at the office of the Issuing and Paying Agent, as set out in the Base Prospectus.

If documents which are incorporated by reference into this Supplement themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement for the purposes of the Prospectus Directive except where such information or other documents are specifically incorporated by reference or attached to this Supplement. The websites which are referred to in the documents which are incorporated by reference into this Supplement do not form part of this Supplement for the purposes of the Prospectus Directive. The parts of the above mentioned documents which are not incorporated by reference are either not relevant for investors or are covered elsewhere within the Base Prospectus.

To the extent that there is any inconsistency between: (a) any statement in this Supplement or any statement incorporated by reference into this Supplement; and (b) any other statement in or incorporated by reference into, the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement and the supplementary prospectuses dated 14 January 2014 and 18 March 2014, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.