



## TERMS AND CONDITIONS

### Standard Chartered Securities UOBAM Funds Campaign

#### 1. Term

1.1 This Standard Chartered Securities UOBAM Funds Campaign (“**Promotion**”) is valid from **15<sup>th</sup> December 2021 to 31<sup>st</sup> March 2022**, both dates inclusive (“**Promotion Period**”). By participating in this Promotion, you agree to be bound by these terms and conditions.

#### 2. Eligibility

2.1 The Promotion is open to all eligible Standard Chartered Securities (B) Sdn BHD (“SCSB”) customers (“Eligible Customers”) who subscribe to any UOBAM Unit Trusts (“Eligible Products”) offered by SCSB below in the form of either lumpsum or Regular Savings Plan (“RSP”), subject to the requirements of each offer as set out in Clause 3, during the Promotion Period:

- United Sustainable Credit Income Fund (“USCIF”)
- United SGD Fund (“USF”)
- United Global Quality Growth Fund (“UGQGF”)
- United Global Healthcare Fund (“UGHF”)

2.2 The following transactions are excluded from Eligible Products:

- switching, redemption and transfer transactions.
- subscriptions with sales charges lower than 2%.

2.3 Subscription to Eligible Products is subject to below requirement (“Eligible Transactions”):

Type of Subscription	Requirement
Lumpsum	Minimum of \$1,000 in respective currency
RSP	Minimum monthly contribution of \$200 in respective currency for a minimum period of 24 months

#### 3. Campaign Offers

3.1 Eligible Customers can participate in either or both offers as set out below:

##### 3.1.1 Offer 1: BND20 worth of USCIF units for first 100 subscribers of USCIF only

- 3.1.1.1 Limited to the first 100 Eligible Customers who subscribe to USCIF.
- 3.1.1.2 Offer is on first come first serve basis.
- 3.1.1.3 Offer ceases once 100 Eligible Customers have subscribed to USCIF, or Promotion Period ends, whichever is earlier.
- 3.1.1.4 Each Eligible Customer is entitled to 1 X BND20 worth of USCIF offer regardless of the number of Eligible Transactions.

##### 3.1.2 Offer 2: Lucky draw prizes of BND500 worth of either USCIF or USF units for subscribers to any Eligible Products

- 3.1.2.1 Limited to 3 lucky draw winners.
- 3.1.2.2 Eligible Customers are entitled for lucky draw chances subject to below amounts of Eligible Transactions:



Eligible Transactions	No. of Chances
Lumpsum	1 chance for every \$1,000 in respective currency
RSP	1 chance for every monthly contribution of \$200 in respective currency for a minimum period of 24 months

3.1.2.3 Each Eligible Customer is entitled to a maximum of 100 chances only.

3.1.2.4 BND500 worth of USCIF or USF units (“Unit Prize”) will be awarded depending on which Eligible Product is subscribed by winner during Promotion Period:

Eligible Product Subscribed	Awarded Prize
USCIF	BND500 worth of USCIF units
USF	BND500 worth of USF units
UGQGF	Winner can opt to subscribe BND500 equivalent in either USCIF or USF
UGHF	Winner can opt to subscribe BND500 equivalent in either USCIF or USF

3.1.2.5 Each winner is entitled to 1 X BND500 worth of either USCIF or USF prize regardless of the number of Eligible Products subscribed.

3.1.2.6 Winners will be notified after the end of Promotion Period.

3.2 Should any awarded offer or prize be subscribed into currency other than the currency of Brunei Darussalam (“BND”), the BND amount will be converted based on the prevailing rate at the point of subscription.

3.3 No sales charge will apply on these awarded offers or prizes.

#### 4. Agreement

4.1 This Promotion is governed and subject to be contained within the terms and conditions on which we provide our products including the Bank Customer Terms, Current/Cheque/Savings Account Terms, tariff booklet, SCSB Customer Terms, SCSB Investment Terms and Conditions and any other documents forming our agreement. Should there be any changes in the booklet, the tariff and charges on website at [www.sc.com/bn](http://www.sc.com/bn) will prevail.

4.2 Cancellation of standing instruction for UT RSP in less than 24 months will be subjected to a cancellation fee as per the Bank’s tariff.

4.3 These Terms and Conditions are governed by and construed in accordance with the laws of Brunei.



## 5. General

- 5.1 We may vary, modify, delete or add to these Terms and Conditions by notice to you in accordance with our usual practice and in accordance with any applicable law. This may include giving notice to you by public announcement as set out in Clause 6.3 of SCSB Customer Terms.
- 5.2 We may substitute benefits with similar value and at any time without prior notice and without assigning reasons thereof.
- 5.3 We may terminate, withdraw, shorten or extend this Promotion at our sole discretion, with or without prior notice or reason.
- 5.4 In the case of any disputes arising from or in connection with this Promotion, our decision is final and conclusive.
- 5.5 Potential investors are required to complete a client risk profiling assessment to understand their risk appetite before taking up any investment products with SCSB.